

WTPI

WisdomTree Equity Premium Income Fund

Uncertain markets create attractive opportunities to monetize volatility in a way that eclipses the income potential of traditional equity strategies.

WTPI seeks to generate income and improve risk-adjusted returns by systematically selling cash-secured put options on the S&P 500 Index. The strategy captures volatility premium, reducing drawdowns when stocks fall.

WTPI Offers the Potential To:

COLLECT

consistent option premiums through systematic put writing and aim to distribute steady income

LOWER

volatility and reduce downside risk versus a fully invested equity position

TARGET

income even in flat or mildly declining markets

Why WTPI Now?

- + Capture the potential for implied market volatility being higher than realized volatility
- + Monetize potential equity market volatility amid an uncertain U.S. economic backdrop
- + Improve potential income receipts from traditional equity-based strategies

WTPI in a Portfolio:

- + Enhance income in equity allocations with a lower-volatility alternative to outright equity exposure
- + Diversify return drivers by adding a strategy linked to volatility, not just price appreciation
- + Add a defensive equity sleeve that may help cushion portfolios in down markets

Prior to April 04, 2025, the Fund was known as the WisdomTree PutWrite Strategy Fund (PUTW). On that date the fund's investment policy changed.

WTPI Quick Facts:

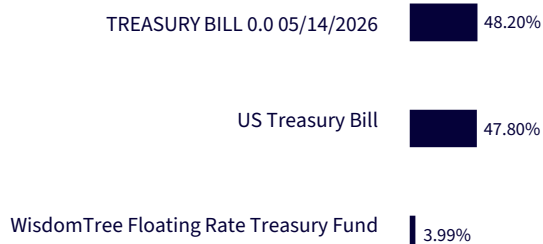
WisdomTree Fund/Benchmark	Ticker	Exp. Ratio	Inception Date	Average Annual Total Returns as of 3/31/26				
				1-Yr.	3-Yr.	5-Yr.	10-Yr.	Since Fund Inception
WisdomTree Equity Premium Income Fund (NAV)	WTPI	0.44%	02/24/2016	15.64%	12.85%	9.29%	7.81%	7.98%
WisdomTree Equity Premium Income Fund (Price)				15.58%	12.86%	9.31%	7.82%	7.97%
Morningstar Derivative Income Category Average				13.46%	11.45%	7.68%	7.74%	8.26%
Cboe S&P 500 PutWrite/Volos US Large Cap Target 2.5% PutWrite Spliced Index				16.15%	13.78%	10.24%	8.57%	8.73%
S&P 500 Index				17.80%	18.32%	12.06%	14.16%	14.77%

Performance is historical and does not guarantee future results. Current performance may be lower or higher than quoted. Investment returns and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Performance data for the most recent month-end is available at wisdomtree.com/investments.

WisdomTree shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Total returns are calculated using the daily 4:00pm EST net asset (NAV). Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns you would receive if you traded shares at other times.

You cannot invest directly in an index.

TOP 10 HOLDINGS as of 3/31/26



Holdings are subject to change without notice.

WISDOMTREE MODERN ALPHA™

We don't believe investors should have to choose between cost efficiency and performance potential. Our Modern Alpha strategies combine the outperformance potential of active with all the structural advantages of passive to create ETFs that are built for performance.

Learn more at WisdomTree.com/investments.

Please see the [WisdomTree Glossary](#) for definition of terms.

Investors should carefully consider the investment objectives, risks, charges and expenses of the Fund before investing. For a prospectus or, if available, the summary prospectus containing this and other important information about the fund, call 866.909.9473 or visit WisdomTree.com/investments. Read the prospectus or, if available, the summary prospectus carefully before investing.

There are risks associated with investing, including possible loss of principal. The Fund invests in derivatives, including S&P 500 Index put options ("SPX Puts"). Derivative investments can be volatile, and these investments may be less liquid than securities, and more sensitive to the effects of varied economic conditions. The value of the SPX Puts in which the Fund invests is partly based on the volatility used by market participants to price such options (i.e., implied volatility). The options values are partly based on the volatility used by dealers to price such options, so increases in the implied volatility of such options will cause the value of such options to increase, which will result in a corresponding increase in the liabilities of the Fund and a decrease in the Fund's net asset value. Options may be subject to volatile swings in price influenced by changes in the value of the underlying instrument. The potential return to the Fund is limited to the amount of option premiums it receives; however, the Fund can potentially lose up to the entire strike price of each option it sells. The Fund invests in the securities included in, or representative of, its Index regardless of their investment merit, and the Fund does not attempt to outperform its Index. Due to the investment strategy of the Fund, it may make higher capital gain distributions than other ETFs. Please read the Fund's prospectus for specific details regarding the Fund's risk profile. WisdomTree Funds are distributed by Foreside Fund Services, LLC in the U.S.