



Q1 2026

# WisdomTree Efficient Core ETFs

**Capital Efficient ETFs**





# Table of Contents

- 1.** Efficient Core: A New Era of Smart Portfolio Construction
- 2.** WisdomTree Efficient Core Strategies and Fund Structure
- 3.** Efficient Core Case Studies
- 4.** WisdomTree Efficient Core Model Portfolios
- 5.** Capital Efficient Gold + Commodities
- 6.** Disclosures



# 1.

## Efficient Core: A New Era of Smart Portfolio Construction

**WisdomTree Efficient Core ETFs**



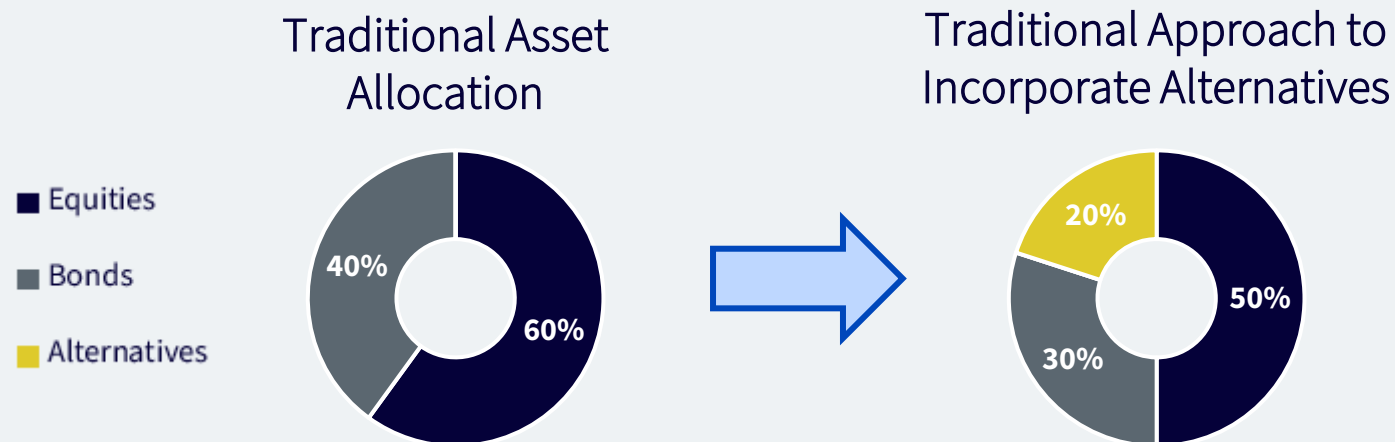
# Portfolio Paradox: Incorporating Alternatives Has Historically Required Reducing Core Equity and/or Bond Exposures



## **Incorporating alternative investment strategies can help enhance traditional portfolios by improving diversification and incorporating differentiated sources of return**

- + For most investors, a key disadvantage of incorporating alternatives is the need to fund that investment by selling core equity and/or bond exposures

**This often results in portfolios that are more “efficient” but have a lower expected returns**



Source: WisdomTree; for illustrative purposes only.



Even though stocks have offered the best returns among major asset classes, investors can often increase their expected return for a given level of risk by including other asset classes and then leveraging the diversified portfolio

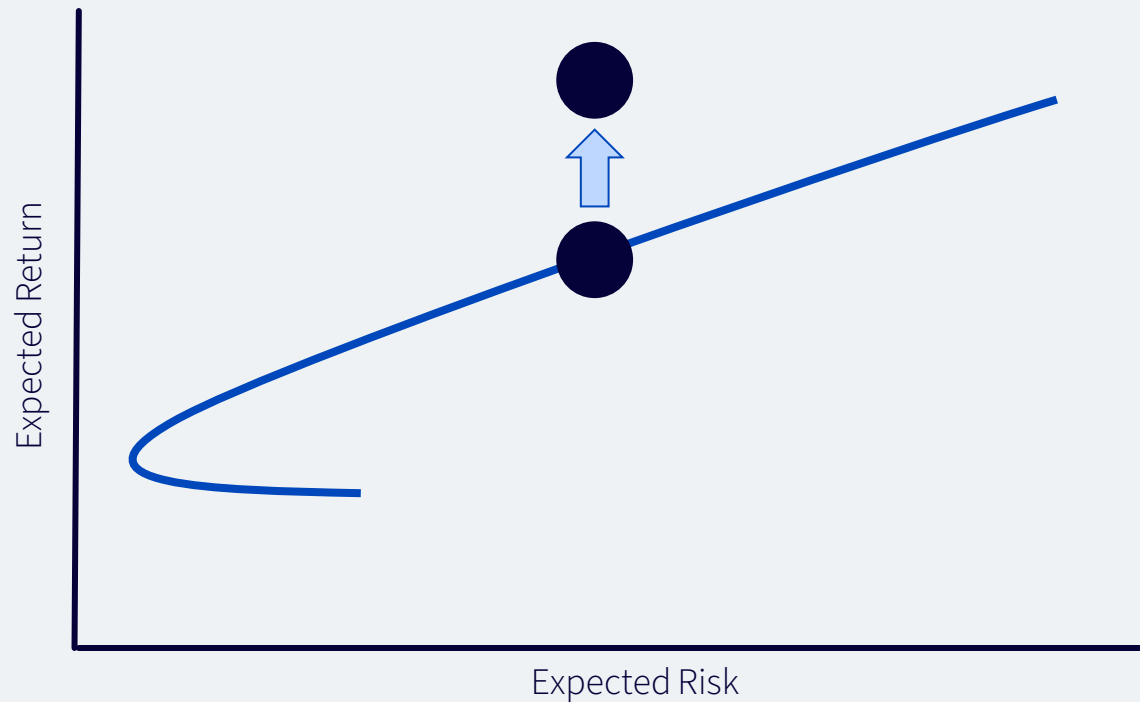
“

Asness, Clifford S. “Why Not 100% Equities?”  
*The Journal of Portfolio Management* 22, no. 2  
(Winter 1996): 29–40.



# Putting Theory Into Practice: Incorporating Alternatives

## **Efficient Frontier:** *Higher Expected Return for Given Level of Risk*



Source: WisdomTree; for illustrative purposes only.

**Research has shown that the prudent use of leverage, when applied to a traditional 60/40 strategy, could help solve this portfolio paradox**

+ Leverage can allow for the incorporation of alternatives without reducing core equity/bond exposures

**As a result, investors may seek to achieve a higher level of return with a similar level of volatility**

How a more efficient core can unlock the benefit of alternatives without reducing exposure to core stock/bond exposures



Approaches to Portfolio Construction	Improve diversification	Incorporate diversified sources of return	Maintain exposure to core asset allocation
<b>Traditional asset allocation (i.e., 60/40 portfolio)</b> <i>Balanced approach to portfolio construction</i>	✓		✓
<b>Traditional approach to incorporate alternatives</b> <i>Benefits of alts but at the expense of (selling) core exposures</i>	✓ ✓	✓	
<b>Incorporate alternatives with efficient core strategies</b> <i>Benefits of alts without reducing core exposures</i>	✓ ✓	✓	✓

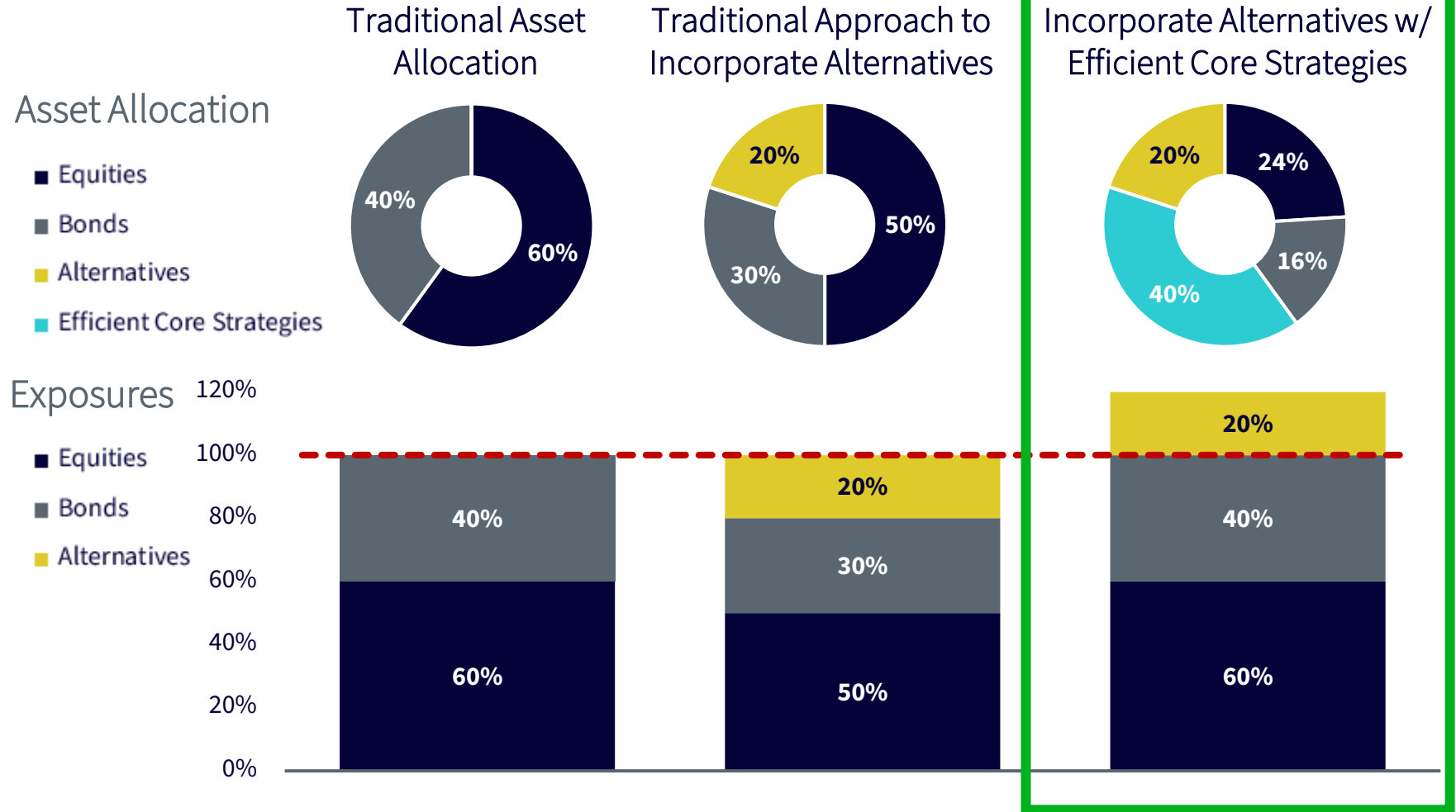
Source: WisdomTree; for illustrative purposes only.

# Example: Funding Alternatives with Efficient Core Strategies



## ***A New Era of Smart Portfolio Construction***

Unlike traditional approaches to diversification, efficient core strategies allow investors to incorporate alternatives without reducing their existing exposure to core stocks and bonds



Source: WisdomTree; for illustrative purposes only.



# 2.

## WisdomTree Efficient Core Strategies and Fund Structure

**WisdomTree Efficient Core ETFs**



# WisdomTree Efficient Core Strategy Construction



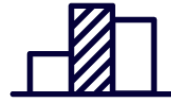
## The WisdomTree Efficient Core Funds seek total return by investing in equity securities and U.S. Treasury futures contracts

- + For every \$1.00 invested, the strategies provide \$0.90 of exposure to equity securities and \$0.60 of exposure to U.S. Treasury futures contracts
- + For every \$1.00 invested, the strategies provide \$1.50 of total exposure

## This capital efficient core exposure frees up capital which can then be invested in diversifying alternative investment strategies, which can:

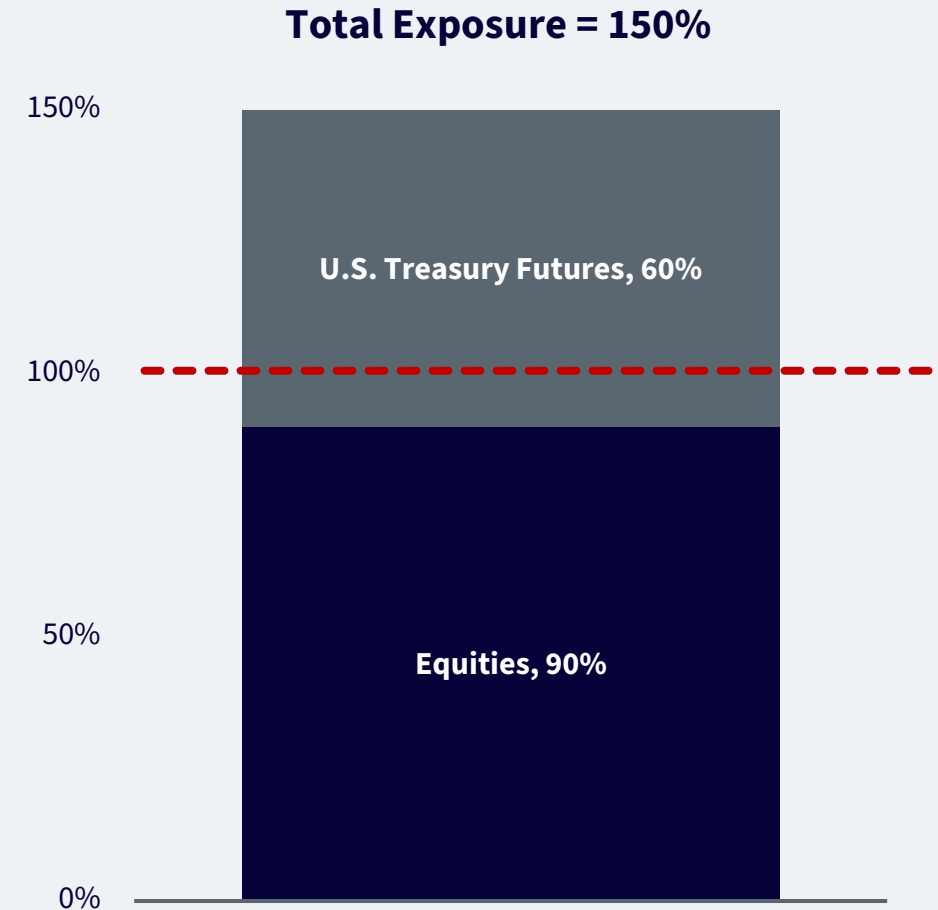


**Enhance returns** by introducing differentiated sources of return to portfolios



**Improve diversification** by introducing exposures which complement traditional equity and bond exposures

1. Accounting leverage refers to the fact that the total asset exposure of the strategy is enhanced to 1.5x. This strategy does not borrow to enhance investment returns.  
Source: WisdomTree; for illustrative purposes only.



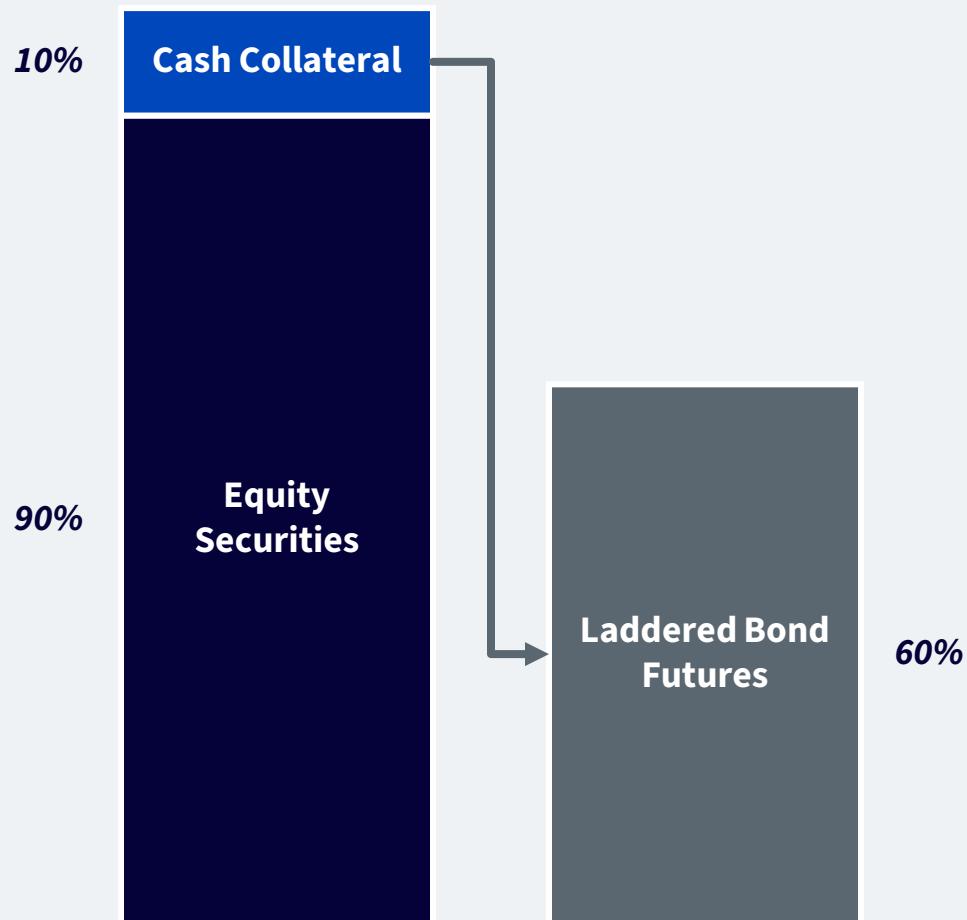
# WisdomTree Efficient Core ETFs provide capital efficient exposure to core traditional portfolio exposures: global large cap equities and U.S. Treasuries



<b>NTSX</b> <b>WisdomTree U.S. Efficient Core Fund</b>	<b>NTSI</b> <b>WisdomTree International Efficient Core Fund</b>	<b>NTSE</b> <b>WisdomTree Emerging Markets Efficient Core Fund</b>
<p>Exposure:</p> <p><b>U.S. Treasury Futures, 60%</b></p> <p><b>U.S. Equities, 90%</b></p> <p>Largest 500 U.S. equities by market cap + Laddered U.S. Treasury futures + High quality short-term money market (cash collateral)</p>	<p>Exposure:</p> <p><b>U.S. Treasury Futures, 60%</b></p> <p><b>Int'l Equities, 90%</b></p> <p>Largest 500 EAFE equities by market cap + Laddered U.S. Treasury futures + High quality short-term money market (cash collateral)</p>	<p>Exposure:</p> <p><b>U.S. Treasury Futures, 60%</b></p> <p><b>EM Equities, 90%</b></p> <p>Largest 500 EM equities by market cap + Laddered U.S. Treasury futures + High quality short-term money market (cash collateral)</p>
<p>Inception Date: 8/2/2018</p>	<p>Inception Date: 5/20/2021</p>	<p>Inception Date: 5/20/2021</p>
<p>Expense Ratio: 0.20%</p>	<p>Expense Ratio: 0.26%</p>	<p>Expense Ratio: 0.32%</p>

Source: WisdomTree; for illustrative purposes only.

# WisdomTree Efficient Core Fund Structure



1. Accounting leverage refers to the fact that the total asset exposure of the strategy is enhanced to 1.5x. This strategy does not borrow to enhance investment returns.  
Source: WisdomTree; for illustrative purposes only.

Efficient Core Strategy Construction			
<b>Equity Securities</b>	500 largest U.S./EAFE/EM equities by market cap		
<b>Laddered Bond Futures</b>	Laddered 2, 5, 10, & 30-year U.S. Treasury futures		
<b>Cash Collateral</b>	Invested in high quality, short-term U.S. money market securities		
<b>Leverage</b>	Accounting leverage <sup>1</sup> of 1.50x maintains 60/40 balanced asset allocation		
<b>Rebalancing</b>	Quarterly rebalance on the last business day of February, May, August and November or anytime equity or bond exposures deviate by more than a 5% threshold between rebalance dates		
<b>Exchange</b>	NYSE		
<b>Creation Unit</b>	100k shares		
Delivered via ETF Structure			
<b>Intraday Liquidity</b>	<b>Low Fees</b>	<b>Transparent Exposure</b>	<b>Tax Efficiency</b>



# 3.

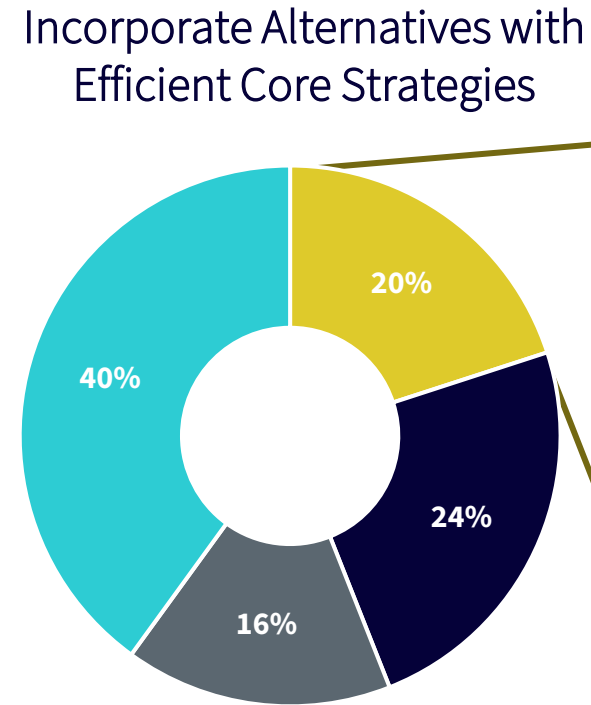
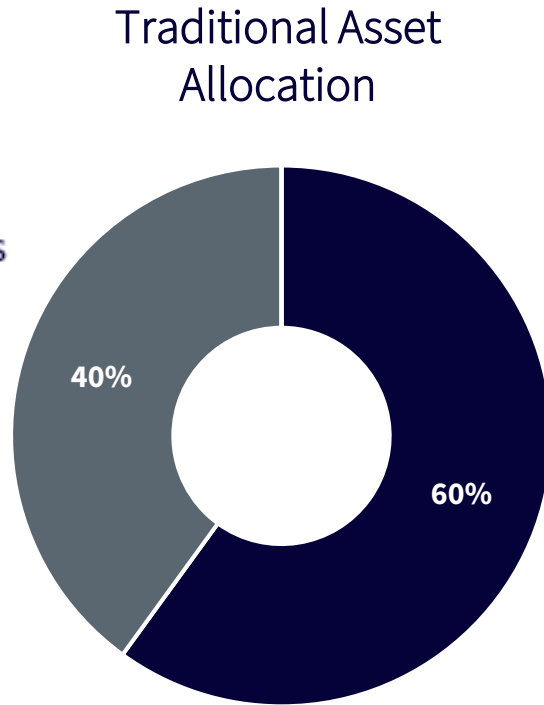
## Efficient Core Case Studies

**WisdomTree Efficient Core ETFs**



# Case Study #1: Using Efficient Core to Free Up Capital for Alternatives

- Equities
- Bonds
- Alternatives
- Efficient Core Strategies



**Trend Following i.e.,  
managed futures  
Gold / Precious Metals  
Broad Commodities  
Digital Assets  
Private Investments**

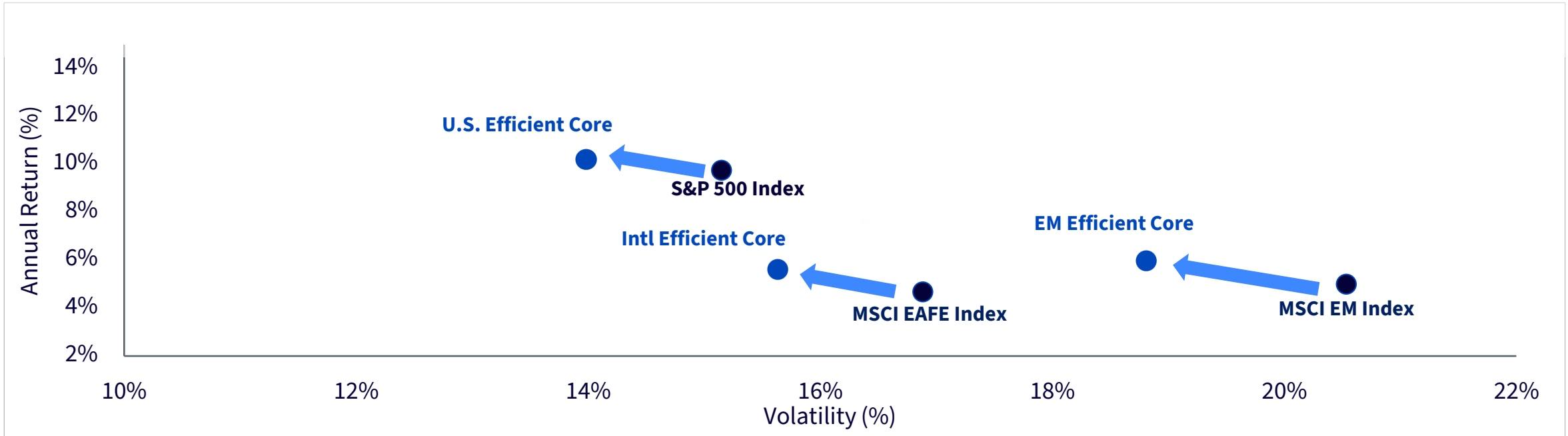
*Both portfolios have a similar exposure to core investments (equities and bonds)*

Source: WisdomTree; for illustrative purposes only.

# Case Study #2: Replacing Equity Exposure with Efficient Core



**Compared to long-only equities, efficient core strategies tended to increase returns and reduce volatility**



Sources: WisdomTree, Bloomberg. Returns from 3/31/2006 to 3/31/2026. **Past performance is not indicative of future results.** Please refer to pages 25-26 for standardized fund performance. You cannot invest directly in an index.. U.S. Efficient Core portfolio takes a 60/40 monthly rebalanced portfolio of S&P 500 Index, Bloomberg U.S. Treasury 7-10 Year Index levered 1.5 times; International Efficient Core portfolio takes a 60/40 monthly rebalanced portfolio of MSCI EAFE Index, Bloomberg U.S. Treasury 7-10 Year Index levered 1.5 times; Emerging Markets Efficient Core Portfolio takes a 60/40 monthly rebalanced portfolio of MSCI Emerging Markets Index, Bloomberg U.S. Treasury 7-10 Year Index levered 1.5 times.

These strategies achieve 1.5x leverage by utilizing a "90/60" structure, investing 90% of its assets in equities and 10% in cash collateral to support 60% notional exposure to Treasury futures. This structure provides 150% (1.5x) of the capital efficiency of a traditional 60/40 portfolio. Leverage is maintained through ongoing portfolio rebalancing and futures management and may vary over time as a result of market movements.

The illustrated period reflects one of the most favorable interest rate environments, characterized by generally declining rates from 2005 through 2020, which likely benefited the hypothetical Treasury laddered portfolio. This period is not representative of all market conditions, particularly environments with rising or volatile interest rates. Hypothetical performance has inherent limitations and does not reflect actual trading, transaction costs, liquidity constraints, or other factors that may materially affect results.

These strategies involve the use of futures contracts and are subject to risks including leverage risk, roll risk, basis risk, and increased volatility. This illustration is not intended to represent the performance of any fund.



# 4.

## WisdomTree Efficient Core Model Portfolios

**WisdomTree Efficient Core ETFs**



# WisdomTree Model Portfolio Investment Committee



## **Professor Jeremy Siegel, PhD**

Senior Economist to WisdomTree  
Russell E. Palmer Emeritus Professor of  
Finance, The Wharton School



## **Jeremy Schwartz, CFA**

Global Chief Investment Officer



## **Rick Harper**

Chief Investment Officer of Fixed Income  
and Model Portfolios



## **Kevin Flanagan**

Head of Fixed Income Strategy



## **Joseph Tenaglia, CFA, CMT**

Director, Model Portfolios



## **Andrew Okrongly, CFA**

Director, Model Portfolios

**\$6B+**  
MODEL PORTFOLIO  
ASSETS

**10+ YEARS**  
GIPS TRACK RECORD

**30+**  
PROFESSIONALS ON  
GLOBAL RESEARCH TEAM

**15+**  
PhD and CFA  
DESIGNATIONS

Source: WisdomTree, as of March 31, 2026.

# WisdomTree Efficient Core Model Portfolios

**Objective:** The WisdomTree Efficient Core Model Portfolios aim to generate attractive long-term risk-adjusted returns relative to traditional stock/bond asset allocations.

**Philosophy:** Utilize capital efficient strategies which allow for increased exposure to alternatives on top of traditional allocations to equity and fixed income.

## Model Parameters:

- ✓ **Risk profiles:** Moderate (60/40), Aggressive (80/20)
- ✓ **Benchmark indices:** MSCI All-Country World Index (ACWI) and Bloomberg U.S. Aggregate Bond Index
- ✓ **Implementation:** 12-16 ETFs
- ✓ **Other Considerations:** Target similar stock and bond notional exposures vs. benchmarks  
  
Target similar tracking error vs. benchmark across all risk profiles

Source: WisdomTree; subject to change. You cannot invest directly in an index.

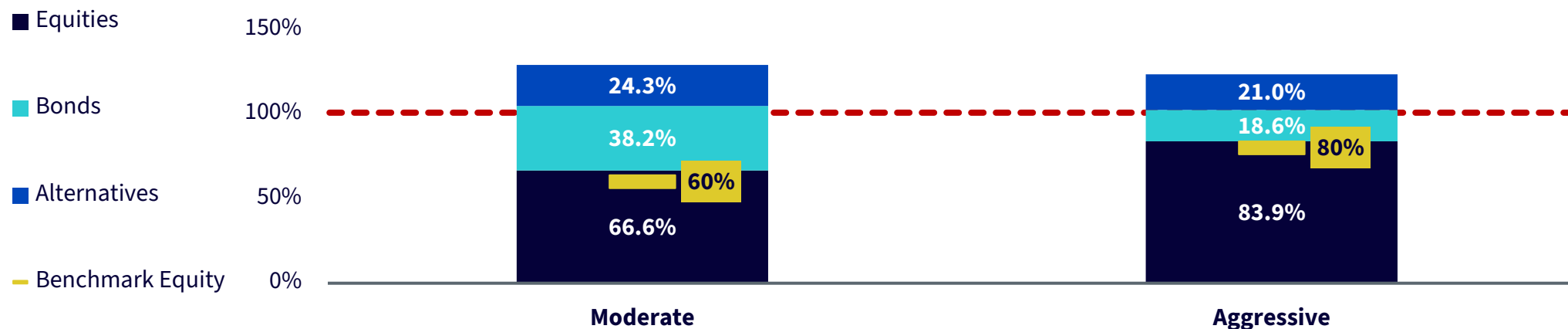
# WisdomTree Efficient Core Model Portfolios – Target Allocations



Category/Fund Name	Ticker	Expense Ratio	WisdomTree Efficient Core Moderate Model Portfolio	WisdomTree Efficient Core Aggressive Model Portfolio
<b>Capital Efficient Core</b>			<b>47.0%</b>	<b>31.0%</b>
WisdomTree US Efficient Core Fund	NTSX	0.20%	27.0%	15.0%
WisdomTree International Efficient Core Fund	NTSI	0.26%	14.0%	12.0%
WisdomTree Emerging Markets Efficient Core Fund	NTSE	0.32%	6.0%	4.0%
<b>Equity</b>			<b>18.0%</b>	<b>47.0%</b>
WisdomTree U.S. Quality Dividend Growth Fund	DGRW	0.28%		10.0%
WisdomTree US Quality Growth Fund	QGRW	0.28%	7.0%	11.0%
Vanguard High Dividend Yield ETF	VYM	0.06%	4.0%	6.00%
WisdomTree US MidCap Dividend Fund	DON	0.38%		4.5%
WisdomTree US SmallCap Fund	EES	0.38%	4.0%	4.0%
WisdomTree Dynamic Currency Hedged International Equity Fund	DDWM	0.40%	3.0%	5.0%
WisdomTree International SmallCap Dividend Fund	DLS	0.58%		2.5%
Wisdom Tree Trust - WisdomTree Emerging Markets SmallCap Dividend Fund	DGS	0.58%		4.0%
<b>Fixed Income</b>			<b>10.0%</b>	<b>0.0%</b>
WisdomTree Mortgage Plus Bond Fund	MTGP	0.46%	8.0%	
WisdomTree Interest Rate Hedged High Yield Bond Fund	HYZD	0.43%	2.0%	
<b>Alternatives</b>			<b>25.0%</b>	<b>22.0%</b>
WisdomTree Efficient Gold Plus Equity Strategy Fund	GDE	0.20%	7.0%	10.0%
WisdomTree Managed Futures Strategy Fund	WTMF	0.66%	6.0%	4.0%
iMGP DBi Managed Futures Strategy ETF	DBMF	0.85%	4.0%	
AGF US Market Neutral Anti-Beta Fund	BTAL	1.43%	4.0%	5.0%
WisdomTree Target Range Fund	GTR	0.70%	4.0%	3.0%
<b>Total Portfolio</b>			<b>100.0%</b>	<b>100.0%</b>
<b>Total Model Portfolio Expense Ratio</b>			<b>0.38%</b>	<b>0.37%</b>

Model portfolio allocations as of 3/31/2026 and subject to change. Total model portfolio expense ratio based on the weight average expense ratios of underlying ETFs in each portfolio.

# WisdomTree Efficient Core Model Portfolios – Notional Exposure



Benchmark	60% MSCI ACWI 40% Bloomberg U.S. Aggregate Bond Index	80% MSCI ACWI 20% Bloomberg U.S. Aggregate Bond Index
Capital Efficient Equities	48.6%	36.9%
Traditional Equities	20.0%	55.0%
<b>Total Equity Exposure</b>	<b>66.6%</b>	<b>83.9%</b>
Bond Futures	28.2%	18.6%
Physical Bonds	10.0%	0.0%
<b>Total Fixed Income Exposure</b>	<b>38.2%</b>	<b>18.6%</b>
<b>Total Alternatives Exposure</b>	<b>24.3%</b>	<b>21.0%</b>
<b>Total Notional Exposure</b>	<b>129.1%</b>	<b>123.5%</b>

Model portfolio allocations as of 3/31/2026 and subject to change.



# 5.

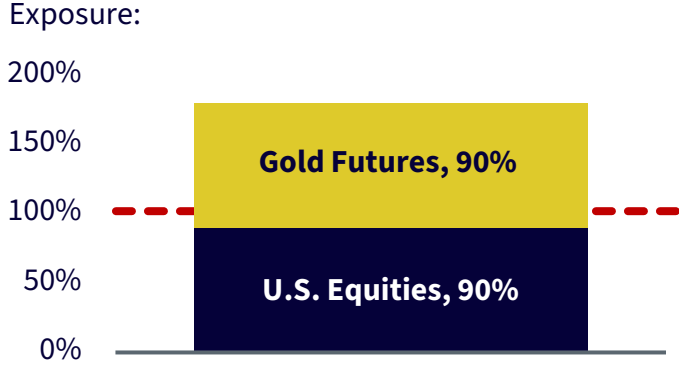
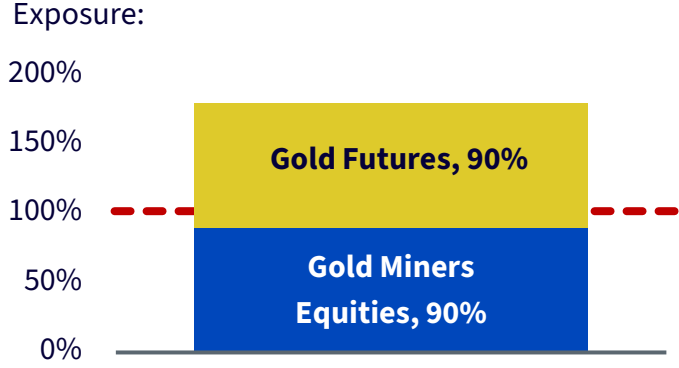
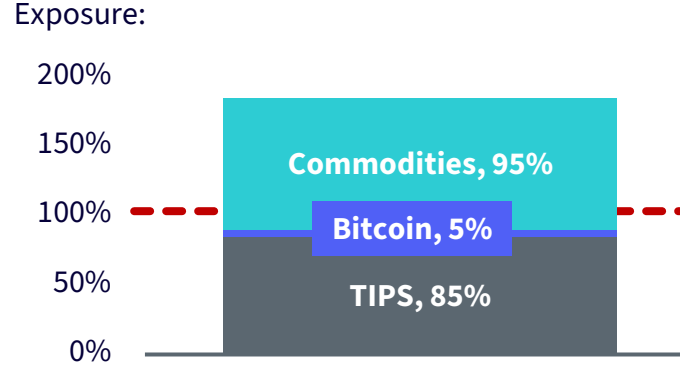
## Capital Efficient Gold + Commodities

**WisdomTree Efficient Core ETFs**



# WisdomTree Capital Efficient Gold + Commodities ETF Strategies



<b>GDE</b> <b>WisdomTree Efficient Gold Plus Equity Fund</b>	<b>GDMN</b> <b>WisdomTree Efficient Gold Plus Gold Miners Fund</b>	<b>WTIP</b> <b>WisdomTree Inflation Plus Fund</b>
<p>Exposure:</p>  <p>200%</p> <p>150%</p> <p>100%</p> <p>50%</p> <p>0%</p> <p><b>Gold Futures, 90%</b></p> <p><b>U.S. Equities, 90%</b></p>	<p>Exposure:</p>  <p>200%</p> <p>150%</p> <p>100%</p> <p>50%</p> <p>0%</p> <p><b>Gold Futures, 90%</b></p> <p><b>Gold Miners Equities, 90%</b></p>	<p>Exposure:</p>  <p>200%</p> <p>150%</p> <p>100%</p> <p>50%</p> <p>0%</p> <p><b>Commodities, 95%</b></p> <p><b>Bitcoin, 5%</b></p> <p><b>TIPS, 85%</b></p>
<p>For every \$1.00 invested, the strategy provides \$0.90 of exposure to equity securities and \$0.90 of exposure to U.S. listed gold futures contracts</p>	<p>For every \$1.00 invested, the strategy provides \$0.90 of exposure to a global gold miners equity basket and \$0.90 of exposure to U.S. listed gold futures contracts</p>	<p>For every \$1.00 invested, the strategy provides \$0.85 of exposure to U.S. Treasury Inflation Protected Securities (TIPS), \$0.05 of exposure to Bitcoin ETPs, and \$0.95 of exposure to a diversified basket of commodity futures</p>
<p>Accounting Leverage<sup>1</sup>: 1.80x</p>	<p>Accounting Leverage: 1.80x</p>	<p>Accounting Leverage: 1.85x</p>
<p>Exchange: CBOE</p>	<p>Exchange: CBOE</p>	<p>Exchange: NASDAQ</p>
<p>Inception Date: 3/17/2022</p>	<p>Inception Date: 12/16/2021</p>	<p>Inception Date: 6/18/2025</p>
<p>Expense Ratio: 0.20%</p>	<p>Expense Ratio: 0.45%</p>	<p>Expense Ratio: 0.65%</p>

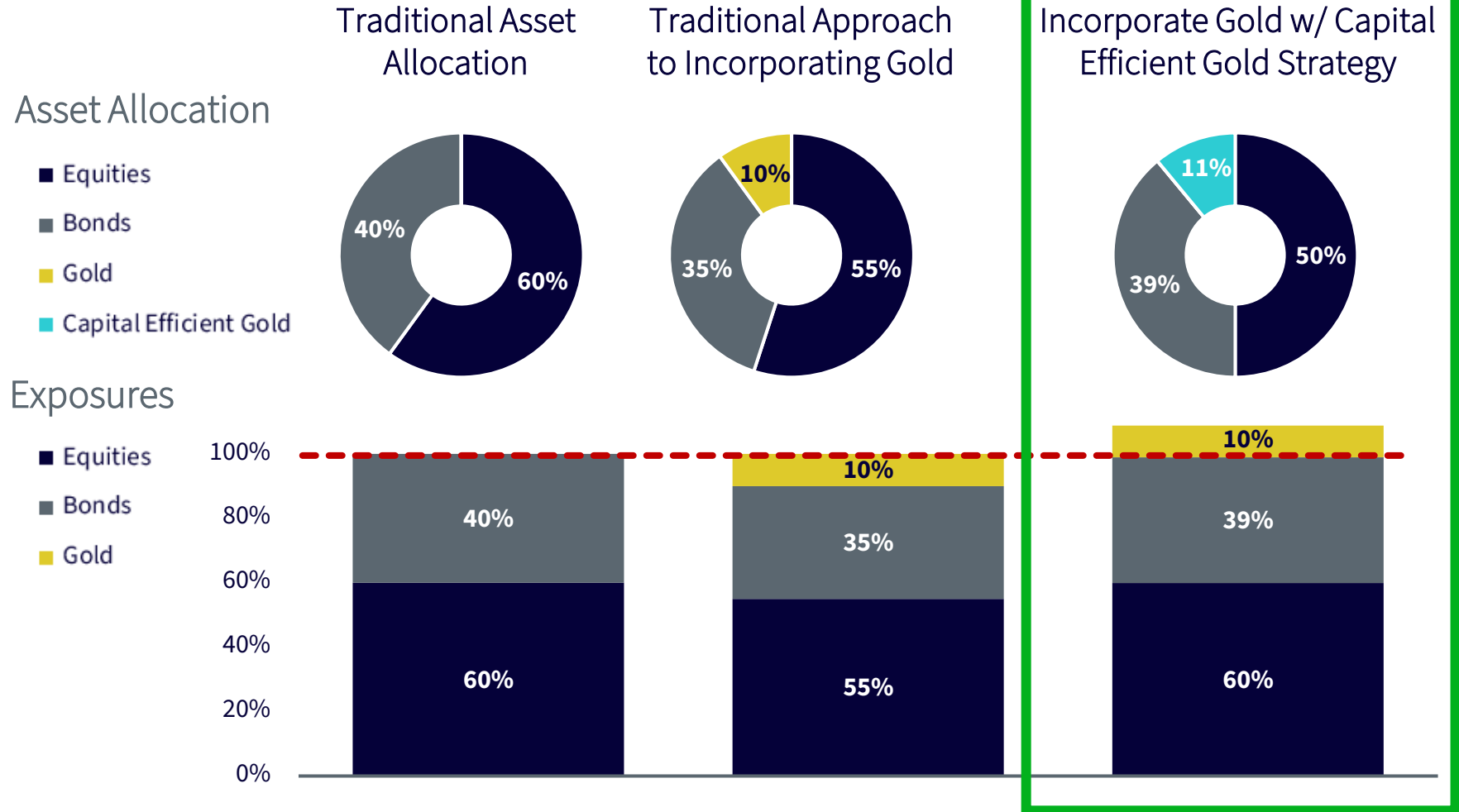
1. Accounting leverage refers to the fact that the total asset exposure of the strategy is enhanced to 1.5x. This strategy does not borrow to enhance investment returns.

Source: WisdomTree; for illustrative purposes only.

# Example: Funding Gold Allocation with Capital Efficient Gold Strategies



Unlike traditional approaches, capital efficient strategies allow investors to incorporate gold into portfolios without compromising their existing core exposures



Source: WisdomTree; for illustrative purposes only.



# 6.

## Disclosures

**WisdomTree Efficient Core ETFs**



# Standardized Performance



Name	Cumulative Returns		Average Annual Total Returns as of 3/31/2026				
	QTD	YTD	1-Year	3-Year	5-Year	10-Year	Since Inception
WisdomTree Emerging Markets Efficient Core Fund (NAV)	0.81%	0.81%	32.70%	14.48%	N/A	N/A	2.25%
WisdomTree Emerging Markets Efficient Core Fund (Market Price)	5.06%	5.06%	36.85%	15.67%	N/A	N/A	3.00%
MSCI Emerging Markets Index	-0.17%	-0.17%	29.55%	14.84%	N/A	N/A	3.57%

Name	Cumulative Returns		Average Annual Total Returns as of 3/31/2026				
	QTD	YTD	1-Year	3-Year	5-Year	10-Year	Since Inception
WisdomTree International Efficient Core Fund (NAV)	-1.83%	-1.83%	19.37%	11.28%	N/A	N/A	4.62%
WisdomTree International Efficient Core Fund (Market Price)	0.20%	0.20%	20.38%	11.82%	N/A	N/A	5.04%
MSCI EAFE Index	-1.24%	-1.24%	21.27%	13.62%	N/A	N/A	7.23%

Name	Cumulative Returns		Average Annual Total Returns as of 3/31/2026				
	QTD	YTD	1-Year	3-Year	5-Year	10-Year	Since Inception
WisdomTree U.S. Efficient Core Fund (NAV)	-4.87%	-4.87%	16.58%	15.56%	8.25%	N/A	11.38%
WisdomTree U.S. Efficient Core Fund (Market Price)	-4.78%	-4.78%	16.68%	15.57%	8.15%	N/A	11.38%
60% S&P 500 Index / 40% Bloomberg U.S. Aggregate Index Composite	-2.61%	-2.61%	12.42%	12.47%	7.26%	N/A	8.81%
S&P 500 Index	-4.33%	-4.33%	17.80%	18.32%	12.06%	N/A	13.35%

Fund Details				
Name	Ticker	Inception Date	Gross Expense Ratio	Net Expense Ratio
WisdomTree U.S. Efficient Core Fund	NTSX	08/02/2018	0.20%	0.20%
WisdomTree Emerging Markets Efficient Core Fund	NTSE	05/20/2021	0.32%	0.32%
WisdomTree International Efficient Core Fund	NTSI	05/20/2021	0.26%	0.26%

Performance is historical and does not guarantee future results. Current performance may be lower or higher than quoted. Investment returns and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Performance data for the most recent month-end is available at [wisdomtree.com/investments](http://wisdomtree.com/investments). WisdomTree shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Total Returns are calculated using the daily 4:00 p.m. EST net asset value (NAV). Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns you would receive if you traded shares at other times. You cannot invest directly in an index. Sources: WisdomTree, FactSet.

# Standardized Performance



Name	Cumulative Returns		Average Annual Total Returns as of 3/31/2026				
	QTD	YTD	1-Year	3-Year	5-Year	10-Year	Since Inception
WisdomTree Efficient Gold Plus Equity Strategy Fund (NAV)	1.45%	1.45%	60.04%	44.26%	N/A	N/A	29.63%
WisdomTree Efficient Gold Plus Equity Strategy Fund (Market Price)	2.07%	2.07%	59.71%	44.18%	N/A	N/A	29.75%
S&P 500 Index	-4.33%	-4.33%	17.80%	18.32%	N/A	N/A	12.14%

Name	Cumulative Returns		Average Annual Total Returns as of 3/31/2026				
	QTD	YTD	1-Year	3-Year	5-Year	10-Year	Since Inception
WisdomTree Efficient Gold Plus Gold Miners Strategy Fund (NAV)	6.59%	6.59%	138.61%	64.85%	N/A	N/A	45.50%
WisdomTree Efficient Gold Plus Gold Miners Strategy Fund (Market Price)	8.16%	8.16%	139.59%	65.18%	N/A	N/A	45.81%
NYSE ARCA Gold Miners Index	6.90%	6.90%	104.50%	44.44%	N/A	N/A	33.44%
S&P 500 Index	-4.33%	-4.33%	17.80%	18.32%	N/A	N/A	9.50%

Name	Cumulative Returns		Average Annual Total Returns as of 3/31/2026				
	QTD	YTD	1-Year	3-Year	5-Year	10-Year	Since Inception
WisdomTree Inflation Plus Fund (NAV)	12.12%	12.12%	N/A	N/A	N/A	N/A	27.53%
WisdomTree Inflation Plus Fund (Market Price)	12.21%	12.21%	N/A	N/A	N/A	N/A	27.59%
Bloomberg Commodity Index Total Return	24.41%	24.41%	N/A	N/A	N/A	N/A	30.60%
ICE 0-5 Year US Inflation-Linked Treasury Index	1.02%	1.02%	N/A	N/A	N/A	N/A	3.49%

Fund Details				
Name	Ticker	Inception Date	Gross Expense Ratio	Net Expense Ratio
WisdomTree Efficient Gold Plus Gold Miners Strategy Fund	GDMN	12/16/2021	0.45%	0.45%
WisdomTree Efficient Gold Plus Equity Strategy Fund	GDE	03/17/2022	0.20%	0.20%
WisdomTree Inflation Plus Fund	WTIP	06/18/2025	0.66%	0.65%

Performance is historical and does not guarantee future results. Current performance may be lower or higher than quoted. Investment returns and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Performance data for the most recent month-end is available at [wisdomtree.com/investments](https://wisdomtree.com/investments). WisdomTree shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Total Returns are calculated using the daily 4:00 p.m. EST net asset value (NAV). Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns you would receive if you traded shares at other times. You cannot invest directly in an index. Sources: WisdomTree, FactSet.

# Important Information



Please see the [WisdomTree Glossary](#) for definitions of terms and indexes.

**Investors should carefully consider the investment objectives, risks, charges and expenses of the Fund before investing. For a prospectus or, if available, the summary prospectus containing this and other important information about the fund, call 866.909.9473 or visit [WisdomTree.com/investments](http://WisdomTree.com/investments). Read the prospectus or, if available, the summary prospectus carefully before investing.**

There are risks associated with investing, including possible loss of principal. While the Fund is actively managed, the Fund's investment process is expected to be heavily dependent on quantitative models and the models may not perform as intended. Equity securities, such as common stocks, are subject to market, economic and business risks that may cause their prices to fluctuate. The Fund invests in derivatives to gain exposure to U.S. Treasuries. The return on a derivative instrument may not correlate with the return of its underlying reference asset. The Fund's use of derivatives will give rise to leverage and derivatives can be volatile and may be less liquid than other securities. As a result, the value of an investment in the Fund may change quickly and without warning and you may lose money. Interest rate risk is the risk that fixed income securities, and financial instruments related to fixed income securities, will decline in value because of an increase in interest rates and changes to other factors, such as perception of an issuer's creditworthiness. Please read the Fund's prospectus for specific details regarding the Fund's risk profile.

Diversification does not eliminate the risk of experiencing investment losses. Neither WisdomTree, Inc., nor its affiliates, nor Foreside Fund Services, LLC, or its affiliates provide tax advice. All references to tax matters or information provided in this material are for illustrative purposes only and should not be considered tax advice and cannot be used for the purpose of avoiding tax penalties. Investors seeking tax advice should consult an independent tax advisor.

WisdomTree Funds are distributed by Foreside Fund Services, LLC in the U.S.

# Important Information



WisdomTree Model Portfolio information is for educational purposes only and should not be considered as tax, legal, accounting, investment, or financial planning advice. WisdomTree does not act as an investment advisor or fiduciary and does not provide individualized investment advice. Advisors are solely responsible for making investment decisions for their clients based on their clients' financial circumstances, without input from WisdomTree. Model Portfolio information is provided "as is". WisdomTree provides no representation or warranty as to the current accuracy, reliability or completeness of, nor liability for, decisions based on such information, and it should not be relied on as such. WisdomTree is not responsible for determining the suitability of any Model Portfolio or securities for any third party. The information should not be considered a solicitation to buy or an offer to sell a security. It does not take into account any investor's particular investment objectives, strategies, tax status or investment horizon. Performance does not represent actual returns and the interpretation of the results should take into consideration the limitations inherent in the results of the Model Portfolio.

WisdomTree primarily uses its own funds in the Model Portfolios unless there is no WisdomTree Fund that is consistent with the desired asset allocation or strategy. As a result, the Model Portfolios are expected to include a substantial portion of WisdomTree Funds notwithstanding that there may be a similar fund with a higher rating, lower fees and expenses, or substantially better performance. WisdomTree and its affiliates will indirectly benefit from investments made based on the Model Portfolios through fees paid by the WisdomTree Funds. Model Portfolio information is as of the date indicated, is subject to change, and should not be altered by advisors or third parties.

WisdomTree pays certain brokerage and financial services firms in connection with WisdomTree Funds being made available commission-free, without transaction fees, for data, for access to the firm or its advisors and/or for other reasons. Please ask your financial advisor if their firm has any such arrangements with WisdomTree. Arrangements between any brokerage and financial services firms and WisdomTree should not be considered a recommendation or endorsement by WisdomTree to use any such firm or any financial advisor associated with such firm.

# Important Information



**Important Risk Information:** There are risks associated with investing, including the possible loss of principal. Foreign investing involves currency, political and economic risk. Funds focusing on a single country or sector and/or funds that emphasize investments in smaller companies may experience greater price volatility. Investments in emerging markets, real estate, currency, fixed income and alternative investments include additional risks.

Jeremy Siegel serves as Senior Economist to WisdomTree, Inc., and its subsidiary, WisdomTree Asset Management, Inc. (“WTAM” or “WisdomTree”). He serves on the Model Portfolio Investment Committee for the Siegel WisdomTree Model Portfolios of WisdomTree, which develops and rebalances WisdomTree's Model Portfolios. In serving as an advisor to WisdomTree in such roles, Mr. Siegel is not attempting to meet the objectives of any person, does not express opinions as to the investment merits of any particular securities and is not undertaking to provide and does not provide any individualized or personalized advice attuned or tailored to the concerns of any person. The WisdomTree Model Portfolio Investment Committee is also sometimes referred to as the Asset Allocation Committee.

**Investors should consider the investment objectives, risks, charges and expenses of the funds included in any model portfolio carefully before investing. For a prospectus or, if available, the summary prospectus containing this and other important information about the fund, visit each fund family’s website. Read the prospectus or, if available, the summary prospectus carefully before investing.**

©2026 WisdomTree, Inc. "WisdomTree" and the company logo are registered trademarks of WisdomTree, Inc.