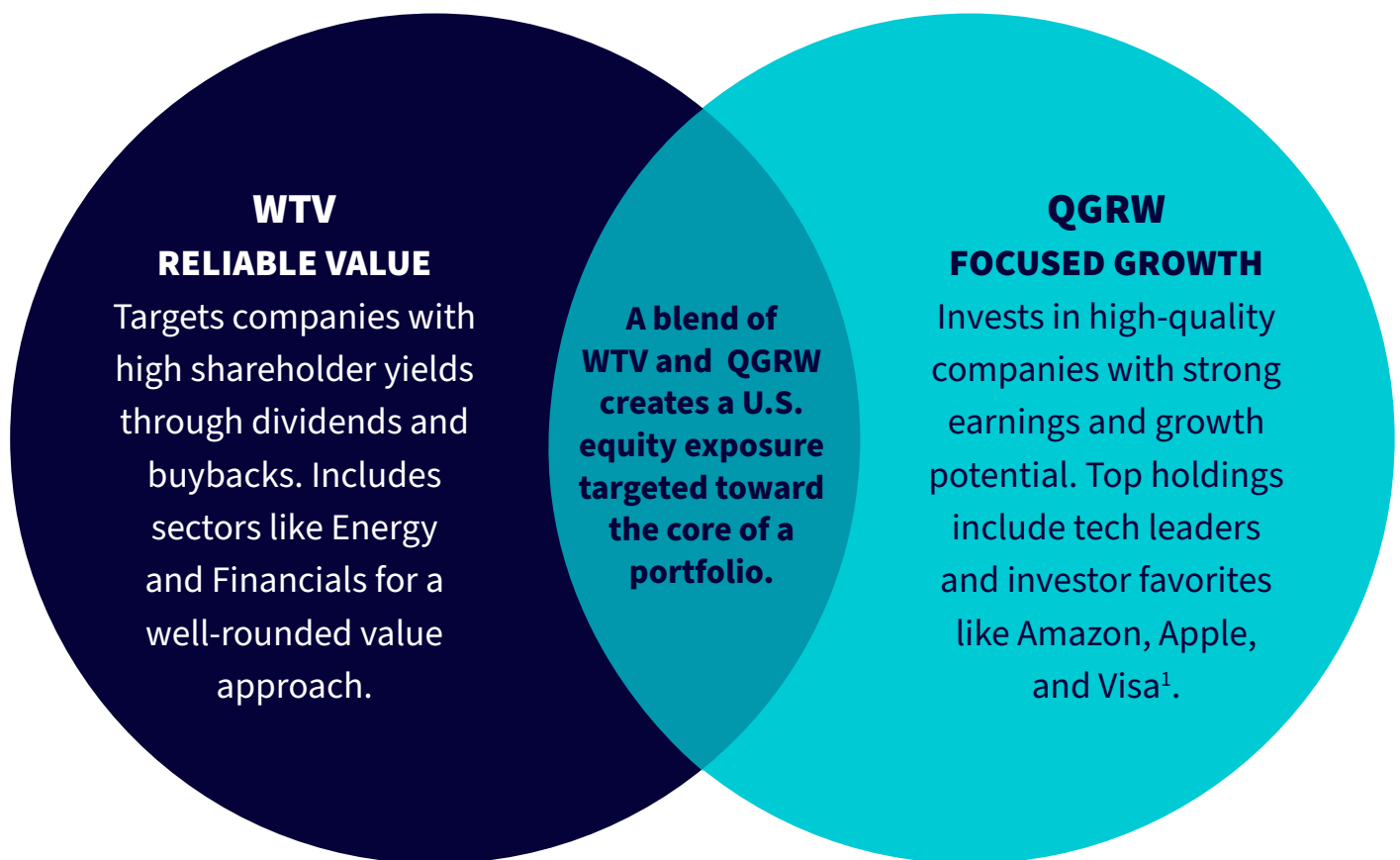


VALUE vs. GROWTH? Why Not Both?

Blending WTV & QGRW for a Balanced Core Strategy

In today's rapidly evolving markets, finding a balance between growth and value could be key to navigating the road ahead. The WisdomTree U.S. Value Fund (WTV) and the WisdomTree U.S. Quality Growth Fund (QGRW) as a dynamic combination create a powerful strategy that aligns closely with the S&P 500 while historically delivering consistent outperformance.

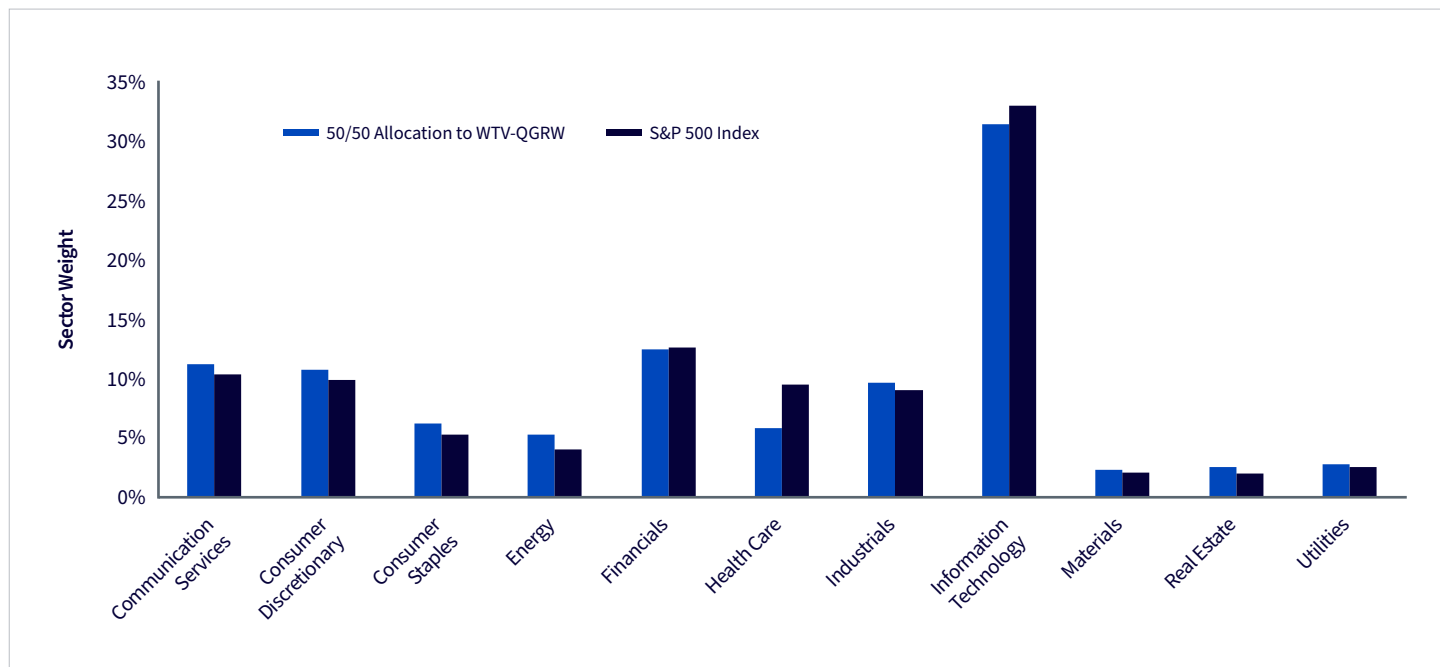


¹ For the Funds' current holdings, click the relevant ticker: QGRW, WTV.

Key Benefits of a 50/50 Blend

- **Balanced Core Equity Exposure:** Combines growth and value strategies to deliver a diversified portfolio.
- **Consistent Outperformance:** Since the inception of QGRW in 2022, the blend has outpaced the S&P 500, offering steady returns.
- **Sector Diversification:** Maintains similar sector weights as the S&P 500 while aiming to reduce concentration risks.

Sector Allocations vs. the S&P 500 Index



Source: WisdomTree, as of 3/31/26. Holdings subject to change.

- **Attractive Valuation Metrics:** By combining value's deep discounts and growth's high-quality metrics, the portfolio seeks to minimize overvaluation concerns.

Top Holdings You Know and Trust: Connecting the Strategies Back to Companies

Investors can feel confident in this strategy with exposure to some of the most recognized and influential companies in the market.

- **Shared Leaders Across Both Funds:** Amazon, Apple, Tesla, Microsoft
- **Distinct Contributions:** WTV's Energy and Financials complement QGRW's Tech and Consumer Discretionary.

Top 10 Holdings Similar to the S&P 500 Index

50/50 WTV-QGRW Blend		S&P 500 Index	
Company Name	Weight	Company Name	Weight
NVIDIA Corp.	8.80%	NVIDIA Corp.	7.58%
Alphabet, Inc.	4.42%	Apple, Inc.	6.67%
Meta Platforms, Inc.	3.44%	Alphabet, Inc.	5.39%
Apple, Inc.	3.44%	Microsoft Corp.	4.92%
Microsoft Corp.	3.31%	Amazon.com, Inc.	3.64%
Amazon.com, Inc.	2.26%	Broadcom Inc.	2.63%
Broadcom Inc.	1.77%	Meta Platforms, Inc.	2.24%
Eli Lilly & Co.	1.44%	Tesla, Inc.	1.87%
Tesla, Inc.	1.35%	Berkshire Hathaway, Inc.	1.57%
Micron Technology, Inc.	1.10%	JPMorgan Chase & Co.	1.42%
Total	31.33%	Total	37.92%

Source: WisdomTree, as of 3/31/26. Holdings subject to change.

Performance Highlights as of 3/31/26

Blend/Fund/Index Name	Fund Ticker Symbol	Fund Inception Date	Fund Expense Ratio	Fund SEC 30-Day Yield	1-Year	3-Year	5-Year	10-Year	Since Fund Inception
50/50 Allocation to QGRW & WTV (NAV)					19.45%	21.71%	N/A	N/A	N/A
WisdomTree U.S. Value Fund (NAV)	WTV	2/23/07	0.12%	2.65%	17.47%	19.41%	13.03%	13.64%	9.12%
WisdomTree U.S. Value Fund (MP)	WTV	2/23/07	0.12%	2.65%	17.45%	19.41%	12.93%	13.63%	9.12%
WisdomTree U.S. Quality Growth Fund (NAV)	QGRW	12/15/22	0.28%	0.12%	21.65%	23.58%	N/A	N/A	25.88%
WisdomTree U.S. Quality Growth Fund (MP)	QGRW	12/15/22	0.28%	0.12%	21.66%	23.59%	N/A	N/A	25.89%
S&P 500 Index					17.80%	18.32%	12.06%	14.16%	N/A

Source: WisdomTree. SEC 30-Day Yield as of 4/30/26. **Performance is historical and does not guarantee future results. Current performance may be lower or higher than quoted. Investment returns and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Performance data for the most recent month-end is available at [WisdomTree.com/investments](https://www.wisdomtree.com/investments).**

WisdomTree shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Total returns are calculated using the daily 4:00pm EST net asset (NAV). Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns you would receive if you traded shares at other times.

**Explore the potential of the WTV and QGRW blend for your investment strategy.
Learn more by visiting [WisdomTree.com/investments](https://www.wisdomtree.com/investments).**

[WisdomTree.com/investments](https://www.wisdomtree.com/investments)

IMPORTANT INFORMATION

Please see the [WisdomTree Glossary](#) for definitions of terms and indexes.

Investors should carefully consider the investment objectives, risks, charges and expenses of the Fund before investing. For a prospectus or, if available, the summary prospectus containing this and other important information about the fund, call 866.909.9473 or visit WisdomTree.com/investments. Read the prospectus or, if available, the summary prospectus carefully before investing.

There are risks associated with investing, including the possible loss of principal.

WTV: Value stocks, as a group, may be out of favor with the market and underperform growth stocks or the overall equity market. Funds focusing their investments on certain sectors increase their vulnerability to any single economic or regulatory development. This may result in greater share price volatility. While the Fund is actively managed, the Fund's investment process is heavily dependent on quantitative models and the models may not perform as intended.

QGRW: Growth stocks, as a group, may be out of favor with the market and underperform value stocks or the overall equity market. Growth stocks are generally more sensitive to market movements than other types of stocks. The Fund is non-diversified, as a result, changes in the market value of a single security could cause greater fluctuations in the value of Fund shares than would occur in a diversified fund. The Fund invests in the securities included in, or representative of, its Index regardless of their investment merit and the Fund does not attempt to outperform its Index. The composition of the Index is governed by an Index Committee and the Index may not perform as intended.

Please read each Funds' prospectus for specific details regarding the Funds' risk profiles.

WisdomTree Funds are distributed by Foreside Fund Services, LLC.