

# HEDJ

## WisdomTree Europe Hedged Equity Fund



by **MORNINGSTAR**

Europe Stock (67 funds) as of 3/31/26 | Based on risk-adjusted returns

HEDJ is one of WisdomTree's flagship ETFs, owing to its status as a pioneer in currency-hedged equity mandates. Owning over 100 eurozone stocks, HEDJ allows investors to invest in Europe without having to worry about riding the euro's ups and down. HEDJ's construction is simple: own the stocks via classic WisdomTree rules-based dividend screens, then hedge away the euro risk. Because HEDJ takes the euro out of Europe, investors can focus on their stocks going up or going down, without having to wake up each morning wondering if the euro was swinging around while they slept.

### HEDJ Offers the Potential To:

#### GAIN EUROPEAN MARKET EXPOSURE

across about 10-12  
countries

#### ADD

a value and quality tilt  
to portfolios

#### HEDGE AWAY

The euro's  
movements

### Why HEDJ Now?

HEDJ offers several portfolio diversification benefits:

- + Europe's lower exposure to Tech versus the U.S. allows a more balanced treatment of the total economy. In HEDJ, investors will find larger weights in groups such as Industrials and Staples
- + Thanks to its currency hedge, HEDJ has historic volatility metrics that are similar to U.S. equities
- + HEDJ has outperformed the MSCI EMU Local Currency Index over 5-year, 10-year and also since its inception<sup>1</sup>

### HEDJ in a Portfolio:

- + Provides exposure to dividend-paying companies across Germany, France, Spain, the Netherlands, Italy and several other eurozone nations.
- + Seeks to offer diversification benefits and lower correlation to the broad U.S. equity market
- + Investors in HEDJ do not need to worry about the euro's moves. They can focus on the European stock market itself, without facing the risk that the euro weakens while they are invested.

<sup>1</sup> Source: WisdomTree, FactSet, as of 3/31/26

## HEDJ Quick Facts:

WisdomTree Fund/Benchmark	Ticker	Exp. Ratio	Inception Date	Morningstar as of 3/31/26			Average Annual Total Returns as of 3/31/26				
				Overall # of Funds*	Morningstar U.S. Fund Category	Overall Morningstar Rating	1-Yr.	3-Yr.	5-Yr.	10-Yr.	Since Fund Inception
WisdomTree Europe Hedged Equity Fund (NAV)	HEDJ	0.58%	12/31/2009	67	Europe Stock	★★★★	11.59%	11.08%	10.20%	9.88%	8.40%
WisdomTree Europe Hedged Equity Fund (Price)							12.59%	11.56%	10.48%	10.09%	8.50%
MSCI EMU Local Currency Index							12.31%	11.86%	9.03%	8.64%	7.55%
MSCI EAFE Local Currency Index							17.38%	13.25%	9.88%	9.35%	8.00%

\*Overall number of funds represents # of investments with a 3-year history. In the US Fund Europe Stock category, HEDJ was rated 2 stars among 67 funds for the 3-year period, 4 stars among 67 funds for the 5-year period, and 4 stars among 52 funds for the 10-year period ending 3/31/26.

The Morningstar Rating™ for funds, or “star rating,” is calculated for managed products with at least a three-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product’s monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The top 10% of products in each product category receive five stars, the next 22.5% receive four stars, the next 35% receive three stars, the next 22.5% receive two stars, and the bottom 10% receive one star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its three- and five-year Morningstar Rating metrics. The weights are: 100% three-year rating for 36-59 months of total returns, 60% five-year rating/40% three-year rating for 60-119 months of total returns. Overall ratings shown for funds with four or five stars only.

**Performance is historical and does not guarantee future results. Current performance may be lower or higher than quoted. Investment returns and principal value of an investment will fluctuate so that an investor’s shares, when redeemed, may be worth more or less than their original cost. Performance data for the most recent month-end is available at [wisdomtree.com/investments](http://wisdomtree.com/investments).**

WisdomTree shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Total returns are calculated using the daily 4:00pm EST net asset (NAV). Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns you would receive if you traded shares at other times. You cannot invest directly in an index.

### TOP 10 HOLDINGS as of 3/31/26

Banco Bilbao Vizcaya Argentaria SA	5.81%
ASML Holding NV	5.52%
Deutsche Telekom AG	4.83%
Banco Santander Sa	4.78%
Sanofi SA	4.36%
LVMH Moet Hennessy Louis Vuitton SE	4.26%
Siemens Ag-Reg	3.46%
L'Oreal SA	3.11%
BASF SE	2.47%
ANHEUSER-BUSCH INBEV SA/NV	2.42%

*Holdings are subject to change without notice.*

### WISDOMTREE MODERN ALPHA™

We don't believe investors should have to choose between cost efficiency and performance potential. Our Modern Alpha strategies combine the outperformance potential of active with all the structural advantages of passive to create ETFs that are built for performance.

Learn more at [WisdomTree.com/investments](http://WisdomTree.com/investments).

Please see the [WisdomTree Glossary](#) for definition of terms.

**Investors should carefully consider the investment objectives, risks, charges and expenses of the Fund before investing. For a prospectus or, if available, the summary prospectus containing this and other important information about the fund, call 866.909.9473 or visit [WisdomTree.com/investments](http://WisdomTree.com/investments). Read the prospectus or, if available, the summary prospectus carefully before investing.**

There are risks associated with investing, including possible loss of principal. Foreign investing involves special risks, such as risk of loss from currency fluctuation or political or economic uncertainty. Investments in currency involve additional special risks, such as credit risk and interest rate fluctuations. Derivative investments can be volatile and these investments may be less liquid than other securities, and more sensitive to the effect of varied economic conditions. As this Fund can have a high concentration in some issuers, the Fund can be adversely impacted by changes affecting those issuers. Due to the investment strategy of this Fund it may make higher capital gain distributions than other ETFs. Dividends are not guaranteed, and a company currently paying dividends may cease paying dividends at any time. Please read the Fund’s prospectus for specific details regarding the Fund’s risk profile.

WisdomTree Funds are distributed by Foreside Fund Services, LLC in the U.S.