



WisdomTree Efficient Gold Plus Equity Strategy Fund

Gold had a historic rally in 2025 as the global economy stockpiled the metal amid geopolitical fears, market volatility, inflationary impulses, and doubts about the future of fiat currencies. Investors are paying attention.

GDE layers gold futures on top of an equity basket to provide diversified market participation in both asset classes within a single ETF.

GDE Offers the Potential To:

COMBINE

gold and equities to free up space in an asset allocation

ACCESS

dual market exposures with a single ETF that is built to participate in both gold and stocks

CAPITALIZE

on the historic lack of correlation between gold and equities.

Why GDE Now?

- + Geopolitical fears are elevated, supporting demand for gold as a safe-haven asset
- + Inflation remains a concern, bringing appeal to gold as a store of value
- + Central banks have shown an insatiable appetite for gold in recent years

GDE in a Portfolio:

- + Use as a strategic allocation to diversify equity-heavy portfolios with gold exposure.
- + Replace standalone gold exposure within a capital efficient, comprehensive solution.
- + Gain exposure to gold without having to free up space in the portfolio

GDE Quick Facts:

WisdomTree Fund/Benchmark	Ticker	Exp. Ratio	Inception Date	Average Annual Total Returns as of 3/31/26				
				1-Yr.	3-Yr.	5-Yr.	10-Yr.	Since Fund Inception
WisdomTree Efficient Gold Plus Equity Strategy Fund (NAV)	GDE	0.20%	03/17/2022	60.04%	44.26%	N/A	N/A	29.63%
WisdomTree Efficient Gold Plus Equity Strategy Fund (Price)				59.71%	44.18%	N/A	N/A	29.75%
S&P 500 Index				17.80%	18.32%	N/A	N/A	12.14%

Performance is historical and does not guarantee future results. Current performance may be lower or higher than quoted. Investment returns and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Performance data for the most recent month-end is available at wisdomtree.com/investments.

WisdomTree shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Total returns are calculated using the daily 4:00pm EST net asset (NAV). Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns you would receive if you traded shares at other times.

You cannot invest directly in an index.

TOP 10 HOLDINGS as of 3/31/26

Nvidia Corp	7.20%
Apple Inc	6.37%
Alphabet Inc-Cl A	5.76%
GOLD 100 OZ FUTR JUN26	5.16%
Microsoft Corp	4.54%
Amazon.com Inc	3.55%
Meta Platforms, Inc. Cl A	2.34%
Broadcom Inc	2.26%
Tesla Inc	1.81%
Berkshire Hathaway Inc	1.70%

Holdings are subject to change without notice.

WISDOMTREE MODERN ALPHA™

We don't believe investors should have to choose between cost efficiency and performance potential. Our Modern Alpha strategies combine the outperformance potential of active with all the structural advantages of passive to create ETFs that are built for performance.

Learn more at WisdomTree.com/investments.

Please see the [WisdomTree Glossary](#) for definition of terms.

Investors should carefully consider the investment objectives, risks, charges and expenses of the Fund before investing. For a prospectus or, if available, the summary prospectus containing this and other important information about the fund, call 866.909.9473 or visit WisdomTree.com/investments. Read the prospectus or, if available, the summary prospectus carefully before investing.

There are risks associated with investing, including possible loss of principal. The Fund is actively managed and invests in U.S. listed gold futures and U.S. equity securities. The Fund's use of U.S. listed gold futures contracts will give rise to leverage, magnifying gains and losses and causing the Fund to be more volatile than if it had not been leveraged. Moreover, the price movements in gold and gold futures contracts may fluctuate quickly and dramatically, and have a historically low correlation with the returns of the stock and bond markets. While the Fund is actively managed, the Fund's investment process is heavily dependent on quantitative models and the models may not perform as intended. Please read the Fund's prospectus for specific details regarding the Fund's risk profile.

WisdomTree Funds are distributed by Foreside Fund Services, LLC in the U.S.