

EPI

WisdomTree India Earnings Fund



by **MORNINGSTAR**

India Equity (23 funds) as of 3/31/26 | Based on risk-adjusted returns

EPI was the first India ETF to go live in the U.S., with a launch date of 2/22/2008. That makes EPI one of the few India-focused ETFs that has a track record that includes the Global Financial Crisis.

EPI is unique in its fundamentals-based approach, whereby its holdings are weighted by their earnings, not their market capitalization. Because of its emphasis on profitability, EPI logically holds companies with higher earnings in greater size than companies with smaller earnings.

EPI Offers the Potential To:

CAPITALIZE

on the earnings potential of profitable large-cap Indian companies

LOWER

the valuation risks of the market

ACCESS

the faster-growing and more profitable segments of India

Why EPI Now?

India has one of the highest economic growth rates in the world. Also, owning EPI gives investors access to an economy that is generally aligned with the West.

- + Because it weights by earnings, not market capitalization, EPI has historically traded at a P/E discount to the MSCI India Index.
- + The IMF projects that India's GDP will grow 6.2%, the fastest pace in the G20. The estimate for China is 4.2%.

EPI in a Portfolio:

- + Provides exposure to profitable large-cap companies
- + Can complement or be used to replace existing active and passive strategies with more favorable valuations
- + EPI has outperformed the MSCI India Index over the 3-, 5- and 10-year periods.¹

¹Source: WisdomTree, FactSet, as of 3/31/26.

EPI Quick Facts:

WisdomTree Fund/Benchmark	Ticker	Exp. Ratio	Inception Date	Morningstar as of 3/31/26			Average Annual Total Returns as of 3/31/26				
				Overall # of Funds*	Morningstar U.S. Fund Category	Overall Morningstar Rating	1-Yr.	3-Yr.	5-Yr.	10-Yr.	Since Fund Inception
WisdomTree India Earnings Fund (NAV)	EPI	0.84%	02/22/2008	23	India Equity	★★★★★	-9.89%	8.10%	6.44%	8.81%	3.71%
WisdomTree India Earnings Fund (Price)							-6.64%	9.07%	6.92%	9.09%	3.84%
MSCI India Index							-13.43%	6.42%	4.53%	7.80%	3.70%

*Overall number of funds represents # of investments with a 3-year history. In the US Fund India Equity category, EPI was rated 5 stars among 23 funds for the 3-year period, 5 stars among 21 funds for the 5-year period, and 5 stars among 18 funds for the 10-year period ending 3/31/26.

The Morningstar Rating™ for funds, or “star rating,” is calculated for managed products with at least a three-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product’s monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The top 10% of products in each product category receive five stars, the next 22.5% receive four stars, the next 35% receive three stars, the next 22.5% receive two stars, and the bottom 10% receive one star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its three- and five-year Morningstar Rating metrics. The weights are: 100% three-year rating for 36-59 months of total returns, 60% five-year rating/40% three-year rating for 60-119 months of total returns. Overall ratings shown for funds with four or five stars only.

Performance is historical and does not guarantee future results. Current performance may be lower or higher than quoted. Investment returns and principal value of an investment will fluctuate so that an investor’s shares, when redeemed, may be worth more or less than their original cost. Performance data for the most recent month-end is available at wisdomtree.com/investments.

WisdomTree shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Total returns are calculated using the daily 4:00pm EST net asset (NAV). Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns you would receive if you traded shares at other times. You cannot invest directly in an index.

TOP 10 HOLDINGS as of 3/31/26

Reliance Industries Ltd	7.39%
ICICI Bank Ltd	5.10%
HDFC BANK LIMITED	4.97%
Infosys Ltd	3.37%
Oil & Natural Gas Corp Ltd	3.36%
State Bank of India	3.08%
Coal India Ltd	3.01%
NTPC Ltd	2.44%
Hindalco Industries Ltd	2.35%
Power Grid Corp of India Ltd	2.25%

Holdings are subject to change without notice.

WISDOMTREE MODERN ALPHA™

We don't believe investors should have to choose between cost efficiency and performance potential. Our Modern Alpha strategies combine the outperformance potential of active with all the structural advantages of passive to create ETFs that are built for performance.

Learn more at WisdomTree.com/investments.

Please see the [WisdomTree Glossary](#) for definition of terms.

Investors should carefully consider the investment objectives, risks, charges and expenses of the Fund before investing. For a prospectus or, if available, the summary prospectus containing this and other important information about the fund, call 866.909.9473 or visit WisdomTree.com/investments. Read the prospectus or, if available, the summary prospectus carefully before investing.

There are risks associated with investing, including possible loss of principal. Foreign investing involves special risks, such as risk of loss from currency fluctuation or political or economic uncertainty. This Fund focuses its investments in India, thereby increasing the impact of events and developments associated with the region which can adversely affect performance. Investments in emerging, offshore or frontier markets such as India are generally less liquid and less efficient than investments in developed markets and are subject to additional risks, such as risks of adverse governmental regulation and intervention or political developments. As this Fund has a high concentration in some sectors, the Fund can be adversely affected by changes in those sectors. Due to the investment strategy of this Fund it may make higher capital gain distributions than other ETFs. Please read the Fund’s prospectus for specific details regarding the Fund’s risk profile.

WisdomTree Funds are distributed by Foreside Fund Services, LLC in the U.S.