

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
WisdomTree Interest Rate Hedged U.S. Aggregate Bond Fund		46-4161103	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
WisdomTree Asset Management, Inc.	(866) 909 9473	feedback@wisdomtree.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
250 West 34th Street, 3rd Floor		New York, NY 10119	
8 Date of action	9 Classification and description		
08/10/2023	Regulated Investment Company (RIC) - Exchange Traded Fund (ETF)		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
97717W380	N/A	AGZD	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A 2-for-1 share split of the WisdomTree Interest Rate Hedged U.S. Aggregate Bond Fund (the "Fund") occurred after the close of trading on August 9, 2023 for shareholders of record as of the close of markets on August 7, 2023. The Fund's shares began trading at their post-split price on August 10, 2023. See share split announcement attached.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The 2-for-1 share split was a non-taxable transaction. After the close of trading August 9, 2023, the Fund shareholders of record received 2 shares of the Fund for every 1 share owned before the share split. The shareholder's aggregate basis in the Fund will be the same immediately after the share split as it was before the split, but the shareholder's basis per share will be 1/2 (i.e., one half) of the basis per share immediately prior to the share split.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The pre-split basis per share should be multiplied by 1/2 (i.e., one half) to determine the post-split basis per share.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ I.R.C. Sections 305(a), 307(a), and 1223(4).

18 Can any resulting loss be recognized? ▶ Not applicable.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ None.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Clint Martin

Date ▶ 8/10/2023

Print your name ▶ Clint Martin

Title ▶ Assistant Treasurer

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.



WisdomTree Announces ETF Share Splits

NEW YORK, June 26, 2023 (Business Wire) – WisdomTree, Inc. (NYSE: WT), a global financial innovator, today announced forward share splits on the WisdomTree Europe Hedged Equity Fund (HEDJ), the WisdomTree Interest Rate Hedged U.S. Aggregate Bond Fund (AGZD) and the WisdomTree Japan Hedged SmallCap Equity Fund (DXJS). Forward splits increase the number of shares outstanding and decrease the price per share. The splits will not change the total value of a shareholder's investment.

The stock splits will apply to shareholders of record as of the close of the markets on August 7, 2023, payable after the close of the markets on August 9, 2023. Shares will trade at their post-split price on August 10, 2023.

Fund Name	Ticker	NAV per Share (as of 6/21/2023)	Split Ratio
WisdomTree Europe Hedged Equity Fund	HEDJ	\$81.89	2:1
WisdomTree Interest Rate Hedged U.S. Aggregate Bond Fund	AGZD	\$44.17	2:1
WisdomTree Japan Hedged SmallCap Equity Fund	DXJS	\$53.00	2:1

The following table illustrates the effect of a hypothetical 2-for-1 forward share split:

Period	Number of Shares Owned	Hypothetical Price per Share	Total Value of Shares
Pre-Split	100	\$100	\$10,000
Post-Split	200	\$50	\$10,000

The WisdomTree Capital Markets team is continually evaluating the suite of WisdomTree funds for potential operational or other changes that seek to benefit investors, with particular focus on ETF trading.

WisdomTree Funds are sold by [prospectus](#) only. You should carefully consider the investment objectives, risks, charges and expenses of the WisdomTree Funds before making an investment decision. The prospectus contains this and other important information. Please read it carefully before investing. To obtain a printed copy, please call 866.909.WISE (9473).

WisdomTree Funds are distributed in the U.S. by Foreside Fund Services, LLC.

There are risks associated with investing including possible loss of principal. Foreign investing involves currency, political and economic risk. Funds focusing on a single country, sector and/or funds that



emphasize investments in smaller companies may experience greater price volatility. Investments in emerging markets, real estate, currency, fixed income and alternative investments include additional risks. Due to the investment strategy of certain Funds, they may make higher capital gain distributions than other ETFs. Please see prospectus for discussion of risks. Please read the Fund's prospectus for specific details regarding the Fund's risk profile.

About WisdomTree

WisdomTree is a global financial innovator, offering a well-diversified suite of exchange-traded products (ETPs), models and solutions. We empower investors to shape their future and support financial professionals to better serve their clients and grow their businesses. WisdomTree is leveraging the latest financial infrastructure to create products that provide access, transparency and an enhanced user experience. Building on our heritage of innovation, we are also developing next-generation digital products and structures, including digital funds and tokenized assets, as well as our blockchain-native digital wallet, WisdomTree Prime™.

WisdomTree currently has approximately \$93 billion¹ in assets under management globally.

For more information about WisdomTree and WisdomTree Prime™, visit:

<https://www.wisdomtree.com>.

Please visit us on Twitter at @WisdomTreeNews.

WisdomTree® is the marketing name for WisdomTree, Inc. and its subsidiaries worldwide.

Contact Information

Media Relations

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¹ AUM as of 6/23/2023