



30 June 2026

WisdomTree Crypto Monthly



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June overview

Blogs

+ [Successful blockchains resemble thriving islands](#)

Successful blockchains are built on thriving ecosystems, not technology alone. Using the analogy of prosperous islands, this article explores how developer activity, liquidity, user engagement and interoperability create lasting network effects, and why investors should focus on ecosystem health and connectivity when evaluating the next generation of blockchain winners.

Published on 09 June 2026.

Crypto Clarified podcast

+ [Season 05, Episode 14: How do you rate a stablecoin?](#)

Stablecoins have become one of the fastest-growing areas of digital assets. But how do you know if a stablecoin is actually safe?

In this episode of Crypto Clarified, we speak with Benjamin Levit, co-founder of Bluechip, a stablecoin rating agency focused on assessing the risks, governance structures and resilience of stablecoin issuers. The conversation explores how stablecoins are evaluated, what can cause them to fail, and why transparency is becoming increasingly important as adoption accelerates.

We discuss the lessons from Terra Luna, the evolution of stablecoin regulation, the role of ratings in helping users assess risk, and why tokenised assets, AI agents and institutional adoption could drive the next phase of stablecoin growth. The episode also examines how banks are approaching stablecoins and what a future financial system built on blockchain infrastructure could look like.

Click on channel name to watch/listen:

- + [Apple Podcasts](#)
- + [Spotify](#)
- + [YouTube](#)

Published on 10 June 2026.

Source: WisdomTree. 30 June 2026. Please click on a title to read the full blog.

Physical products: AUMs and flows

Crypto ETPs domiciled in Europe

In USDm	AUM	1M Flows	YTD Flows	1Y Flows
Bitcoin	6,307	134	887	2,374
Ethereum	1,048	26	174	152
Solana	807	-4	-83	552
XRP	634	4	-112	8
Crypto Basket	564	-9	-3	-252
Other Single Coin	433	-39	34	306
Stellar Lumens	82	1	2	3
Cardano	37	2	7	33
Lido Staked Ether	33	0	10	11
Polkadot	14	0	3	12
Total	9,960	116	918	3,198

Crypto ETFs domiciled in the U.S.

In USDm	AUM	1M Flows	YTD Flows	1Y Flows
Bitcoin	71,005	-4,321	-5,748	2,209
Ethereum	8,332	-470	-1,468	6,609
Crypto Basket	1,051	80	-81	-384
XRP	984	52	302	1,652
Solana	915	-3	345	1,629
Other Single Coin	472	177	482	684
Total	82,759	-4,711	-7,297	8,434

Crypto ETPs domiciled in Rest of the World

In USDm	AUM	1M Flows	YTD Flows	1Y Flows
Bitcoin	3,908	57	262	550
Ethereum	686	17	82	130
Crypto Basket	417	4	26	-5
XRP	138	8	3	234
Solana	136	6	-13	109
Total	5,285	86	373	909

Source: Bloomberg, WisdomTree. 02 July 2026. Actively managed crypto ETPs and ETFs are excluded. AUM = Assets under management. 1M = One month. YTD = Year to date. 1Y = One year. Historical performance is not an indication of future performance and any investment may go down in value. Cryptocurrencies are a high-risk investment and may not be suitable for all types of investor. Cryptocurrencies can demonstrate higher volatility than other asset classes.

Synthetic products: AUMs and flows

Crypto ETPs domiciled in Europe

In USDm	AUM	1M Flows	YTD Flows	1Y Flows
Bitcoin	1,113	-6	-70	-549
Ethereum	331	0	-14	-238
Total	1,444	-6	-85	-787

Crypto ETFs domiciled in the U.S.

In USDm	AUM	1M Flows	YTD Flows	1Y Flows
Bitcoin	1,333	-8	-26	996
Solana	85	0	24	211
XRP	82	3	14	227
Ethereum	48	0	18	70
Crypto Basket	31	-1	-3	25
Other Single Coin	1	0	0	0
Cardano	1	0	0	0
Stellar Lumens	1	0	0	0
Total	1,582	-5	27	1,529

Crypto ETPs domiciled in Rest of the World

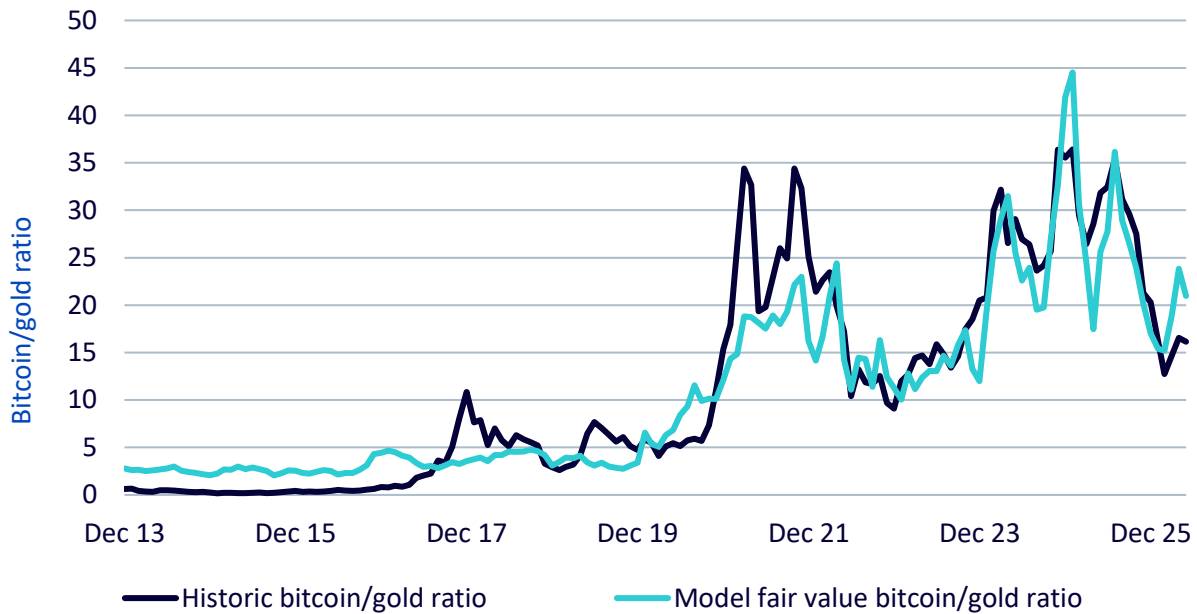
In USDm	AUM	1M Flows	YTD Flows	1Y Flows
Bitcoin	38	0	1	-7
Ethereum	10	0	-1	0
Total	47	0	0	-7

Source: Bloomberg, WisdomTree. 02 July 2026. Actively managed crypto ETPs and ETFs are excluded. AUM = Assets under management. 1M = One month. YTD = Year to date. 1Y = One year. Historical performance is not an indication of future performance and any investment may go down in value. Cryptocurrencies are a high-risk investment and may not be suitable for all types of investor. Cryptocurrencies can demonstrate higher volatility than other asset classes.

Bitcoin in Gold (BiG) model

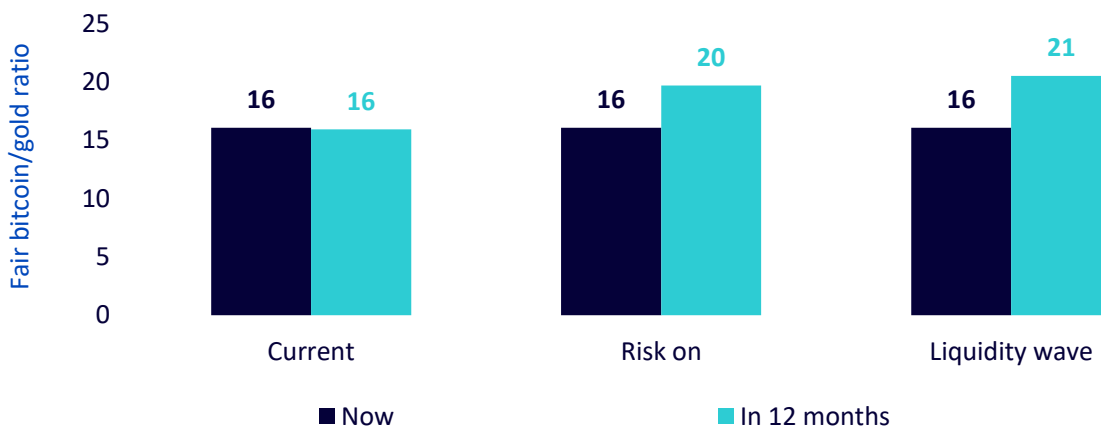
Current position

As of end of June 2026, bitcoin looks 9% undervalued relative to gold.



Next 12 months

Three most likely macro scenarios over the coming 12 months: current continuing, risk on, liquidity wave.



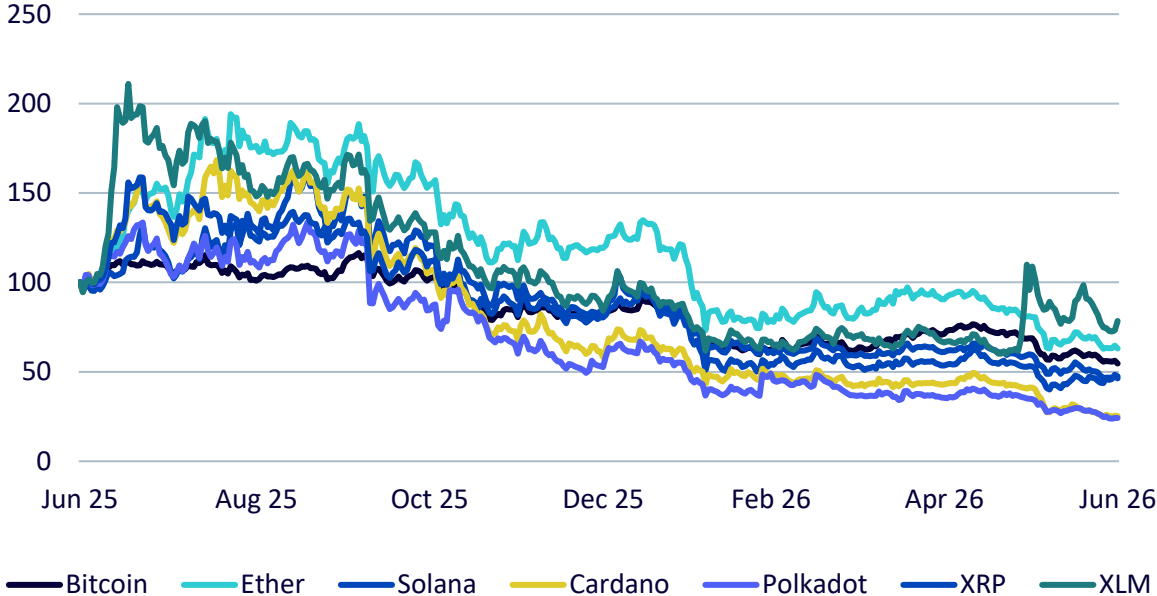
Source: WisdomTree. 30 June 2026. BiG model assumes that macro scenario starts on 30 June 2026 and continues for the next 12 months.

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Performance: single coins

- + Year-to-date, Stellar Lumens (XLM) has been the strongest performer, down just 7%, while Cardano (ADA) has lagged the broader market, falling 57%.
- + Bitcoin's realised volatility remains subdued at 37%, highlighting an unusually calm trading environment despite ongoing macroeconomic and geopolitical uncertainties.

1-Year Single Coin Performance



	Market Cap, in \$bn	1M	3M	YTD	1Y	Realised volatility
Bitcoin	1,174	-20%	-14%	-33%	-45%	37%
Ether	189	-22%	-25%	-47%	-37%	51%
XRP	65	-22%	-22%	-44%	-54%	43%
Solana	43	-11%	-11%	-41%	-53%	56%
Cardano	5	-39%	-40%	-57%	-75%	63%
XLM	6	-28%	12%	-7%	-22%	109%
Polkadot	1	-31%	-34%	-54%	-76%	58%

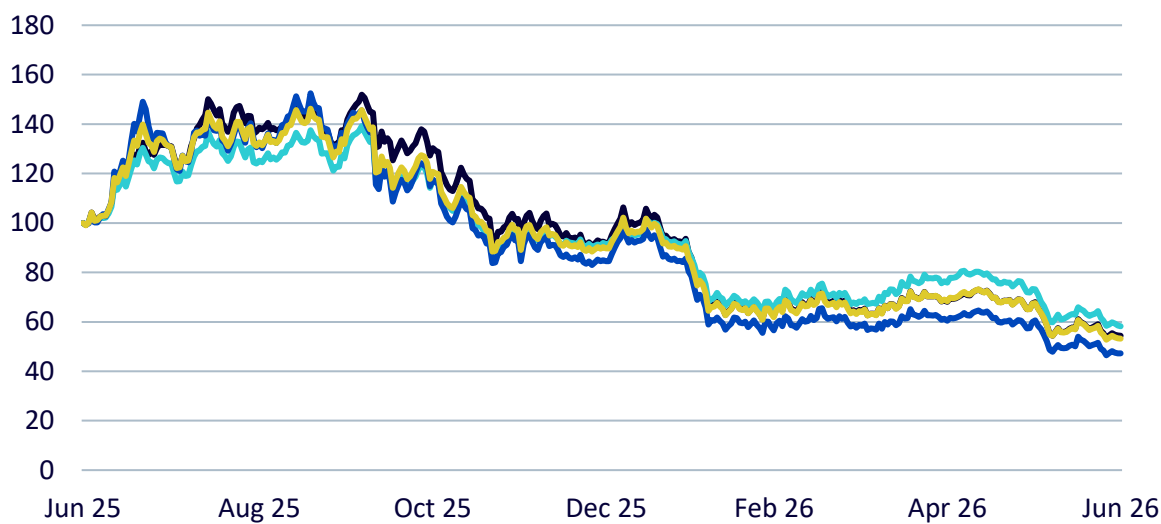
Source: WisdomTree, Artemis Terminal. 30 June 2026. As at 12am UTC. Volatility is calculated using 90-day daily USD returns and is annualised. 1M = One month. 3M = Three months. YTD = Year to date. 1Y = One year.

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Performance: crypto baskets

- + Year-to-date, CoinDesk 5 has been the strongest performer, reflecting its heavy allocation to bitcoin which has outperformed top altcoins during this period.
- + CoinDesk 5 also has the lowest realised volatility, as its bitcoin-dominated composition dampens altcoins' higher realised volatility.

1-Year Crypto Basket Performance



— CoinDesk 5 Equal Weight — CoinDesk 5 — CoinDesk 10 Capped ex Bitcoin — CoinDesk 20

	1M	3M	YTD	1Y	Realised volatility
CoinDesk 5 Equal Weight	-20%	-15%	-41%	-46%	44%
CoinDesk 5	-20%	-14%	-36%	-42%	41%
CoinDesk 10 Capped ex Bitcoin	-22%	-19%	-44%	-53%	47%
CoinDesk 20	-21%	-17%	-41%	-47%	44%

Source: WisdomTree. 30 June 2026. As at 5pm CET. Volatility is calculated using 3-month daily USD returns and is annualised. 1M = One month. 3M = Three months. YTD = Year to date. 1Y = One year.

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Crypto correlations

- + Stellar Lumens (XLM) had the lowest correlation with the other major crypto assets, suggesting it offers the greatest diversification benefits within the large-cap universe.
- + Correlations across crypto basket indices remained consistently high, reflecting the shared market beta and broad co-movement of diversified digital asset portfolios.

Crypto single coin to crypto single coin

	Bitcoin	Ether	Solana	Cardano	Polkadot	XRP	XLM
Bitcoin	1.00						
Ether	0.90	1.00					
Solana	0.81	0.84	1.00				
Cardano	0.76	0.78	0.85	1.00			
Polkadot	0.59	0.64	0.77	0.79	1.00		
XRP	0.85	0.85	0.86	0.83	0.78	1.00	
XLM	0.22	0.24	0.28	0.25	0.28	0.38	1.00

Crypto basket to crypto basket

	CoinDesk 5 Equal Weight	CoinDesk 5	CoinDesk 10 Capped ex Bitcoin	CoinDesk 20
CoinDesk 5 Equal Weight	1.00			
CoinDesk 5	0.97	1.00		
CoinDesk 10 Capped ex Bitcoin	1.00	0.95	1.00	
CoinDesk 20	1.00	0.98	0.99	1.00

Source: WisdomTree, Artemis Terminal. 30 June 2026. Calculated using 3-month daily USD returns – crypto single coin as at 12am UTC, crypto basket as at 5pm CET.

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Bitcoin in multi-asset portfolio

- + Even small bitcoin allocations, regularly rebalanced, improve portfolio's risk return profile.
- + Hypothetical portfolio characteristics: constant mix weighting scheme, monthly rebalance, and USD currency.

Bitcoin to traditional assets correlations

	Bitcoin	Equities	Small Caps	Treasuries	Corporates	High Yield	Commodities	Gold
Bitcoin	1.00							
Equities	0.19	1.00						
Small Caps	0.22	0.94	1.00					
Treasuries	0.09	0.21	0.24	1.00				
Corporates	0.11	0.47	0.50	0.87	1.00			
High Yield	0.17	0.78	0.81	0.45	0.74	1.00		
Commodities	0.12	0.38	0.39	0.06	0.14	0.36	1.00	
Gold	0.06	0.18	0.20	0.52	0.45	0.30	0.33	1.00

Bitcoin as part of multi-asset portfolios

	60/40 Global Portfolio	1% Bitcoin Portfolio	3% Bitcoin Portfolio	5% Bitcoin Portfolio	10% Bitcoin Portfolio	MSCI AC World	Bloomberg Multiverse	Bitcoin
Annualised Return	6.80%	7.38%	8.52%	9.66%	12.45%	10.50%	1.02%	44.73%
Volatility	8.77%	8.84%	9.13%	9.58%	11.29%	13.86%	4.99%	64.81%
Sharpe Ratio	0.56	0.62	0.73	0.81	0.94	0.62	-0.17	0.66
Information Ratio		0.88	0.88	0.88	0.87			
Sortino Ratio	0.68	0.76	0.89	1.00	1.19	0.73	-0.24	0.88
Beta	69%	70%	72%	74%	79%	100%	24%	166%

Source: Bloomberg, WisdomTree. From 31 December 2013 to 31 May 2026. Based on daily USD returns. The 60/40 Global Portfolio is composed of 60% MSCI All Country World and 40% Bloomberg Multiverse. Correlations are calculated using weekly USD returns.

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