WisdomTree Commodity Securities Limited
LEI: 21380068Q1JSIAN4FO63
28 August 2026

WISDOMTREE COMMODITY SECURITIES LIMITED

WisdomTree Short and Leveraged Commodity Securities

Credit Support Arrangements

WisdomTree Commodity Securities Limited (the "**Issuer**") hereby announces that the following base prospectus has been approved by the Financial Conduct Authority and the Central Bank of Ireland:

Prospectus for the issue of WisdomTree Short Commodity Securities and WisdomTree Leveraged Commodity Securities by WisdomTree Commodity Securities Limited, dated 28 August 2026.

To view the full document, please paste the following URL into the address bar of your browser.

https://www.wisdomtree.eu/en-gb/-/media/eu-media-files/key-documents/prospectus/etf-securities/prospectus---etfs-commodity-securities-limited-(short-,-a-,-leveraged).pdf

The Issuer refers to a notice issued by it dated 31 July 2026 (the "**July Notice**"). The Issuer herby gives notice that, as stated in the July Notice, pursuant to Condition 28.2(g), it has entered into documentation to terminate the BAC Guarantee and the Citigroup Guarantee (together the "**Counterparty Guarantees**") the "**Guarantee Termination**") and, pursuant to the definition of "Counterparty Event of Default", it has agreed an "other form of credit support" with the Trustee and entered into additional documentation in connection therewith ("**Other Credit Support**"). Capitalised terms used but not defined in this notice have the meaning given to such terms in the Prospectus relating to the Short and Leveraged Commodity Securities dated 28 August 2026 (the "**Prospectus**").

Guarantee Termination

The Issuer has entered into an agreement with BAC and CGMH to terminate the respective Counterparty Guarantees to which they are a party with effect from (and including) [28] August 2026. The Guarantee Termination was effected pursuant to Condition 28.2(g).

Amendments to the Conditions

In connection with the Guarantee Termination, the Issuer has agreed with the Trustee, by a twenty-sixth supplemental trust instrument dated 28 August 2026, certain amendments to the Conditions pursuant to Condition 28.2(g). A summary of the main changes made to the Conditions as compared to the Conditions as set out in Part 7 (*Trust Instrument and Short and Leveraged Commodity Securities*) of the the Prospectus relating to the Short and Leveraged Commodity Securities dated 8 October 2025, is set out in the Schedule (*Amendments to the Conditions*) hereto.

Amendments to each Facility Agreement

The Issuer and each Commodity Contract Counterparty have also agreed to amend each Facility Agreement, with effect from (and including) 28 August 2026 to make such consequential amendments as are necessary to reflect the Guarantee Termination, which are similar to those contemplated by the Schedule (*Amendments to the Conditions*) hereto.

Other Credit Support

In connection with the termination of the Counterparty Guarantees, the Issuer has agreed to make certain amendments to the credit support arrangements in respect of each Commodity Contract Counterparty, as further described below, to implement the Other Credit Support. Pursuant to the definition of "Counterparty Event of Default", the Issuer and the Trustee have determined that such Other Credit Support is acceptable to it in their sole discretion and, accordingly, no Counterparty Event of Default will occur as a result of the termination of the Counterparty Guarantees.

The Other Credit Support takes the form of:

(a) the introduction of a new requirement that, at all times, a minimum of 30 per cent. of the “Value” (as defined in, and determined in accordance with, the relevant Security Agreement) of the Collateral posted by each Commodity Contract Counterparty in respect of each day must be comprised of Eligible Collateral listed in paragraphs (A) to (D) of the definition of "Eligible Collateral" (as set out in the section entitled “*Description of Collateral”* in Part 5 (*Description of Facility Agreements and Commodity Contracts)* of the Prospectus), noting that any and all Issuer Concentration Limits, Jurisdiction Concentration Limits or other similar limits specified in respect of such Eligible Collateral, must be complied with; and

(b) an increase to the haircuts applicable to Collateral in the form of Eligible Equities by 10 per cent. such that the Valuation Percentage applicable to Eligible Equities is 75 per cent. or 65 per cent. depending on the particular index to which such Eligible Equity belongs.

In order to implement the Other Credit Support, the Issuer has entered into (1) an amendment agreement in relation to each Security Agreement with each Commodity Contract Counterparty; and (2) an amendment agreement in respect of each Collateral Account Control Agreement with each Commodity Contract Counterparty and The Bank of New York Mellon, each of which takes effect from (and including) 28 August 2026.

For further information, please contact:

WisdomTree UK Limited
Web: www.wisdomtree.eu
E-mail address: infoeu@wisdomtree.com

Schedule

Amendments to the Conditions

The following is a summary of the main changes made to the Conditions, as compared to the Conditions as set out in Part 7 (*Trust Instrument and Short and Leveraged Commodity Securities*) of the base prospectus of the Issuer dated 8 October 2025:

(a) the definition of "Counterparty Event of Default" is deleted in its entirety and replaced with the following:

""**Counterparty Event of Default**" means:

(a) the failure of any Commodity Contract Counterparty to make a payment it is due to make in respect of a Commodity Contract Termination in accordance with the relevant Facility Agreement, where such failure is not rectified within five Business Days following the day on which the Commodity Contract Counterparty receives notice of the failure sent by the Issuer, or being in any other breach of the Facility Agreement provided that such breach (if capable of being rectified) is not rectified within (5) five Business Days of the Commodity Contract Counterparty receiving written notice from the Issuer of such breach;

(b) any Commodity Contract Counterparty suffering an Insolvency Event;

(c) in the case of MLI, a Counterparty Default (as defined in the MLI Classic and Longer Dated Facility Agreement) and, in the case of CGML, a Counterparty Default (as defined in the CGML Classic and Longer Dated Facility Agreement); or

(d) the occurrence of certain events of default under the relevant Security Agreement being, inter alia, (i) such Commodity Contract Counterparty failing to transfer Collateral to the Collateral Account when due and (ii) the applicable Security Agreement expiring or terminating or failing or ceasing to be in full force and effect prior to the termination of the relevant Facility Agreement and the relevant Classic and Longer Dated Facility Agreement and the satisfaction of the obligations detailed in such Security Agreement;";

(b) the definition of "Guarantee" and "Guarantor" are deleted in their entirety;

(c) the definition of "Issuer Insolvency Event" is amended by deleting the proviso at the end of the definition thereof and replacing it with the following:

"*provided that* no action taken by the Trustee in respect of the Issuer shall constitute an Issuer Insolvency Event save where acts of the Trustee fall within one or more of clauses (1) to (9) and are taken in respect of security taken over Commodity Contracts or a Facility Agreement;";

(d) the definition of "outstanding" is amended by deleting the words (i) "or a Guarantor" in sub-paragraph (C) of the proviso at the end of the definition thereof; and (ii) "or Guarantor" in sub-paragraph (E) of the proviso at the end of the definition thereof;

(e) the definition of "Secured Property" is deleted in its entirety and replaced with the following:

"***Secured Property*** means (in respect of Short or Leveraged Commodity Securities of any class) all rights of the Issuer under the corresponding Facility Agreement(s), Commodity Contracts and any Security Agreement, in each case to the extent that they apply to payments due in respect of Short or Leveraged Commodity Securities of that class, or any part thereof, and which are subject to the security created in favour of the Trustee pursuant to the applicable Security Deed;";

(f) the definition of "Trustee Consent Documents" is deleted in its entirety and replaced with the following:

"***Trustee Consent Documents*** means each Facility Agreement (but excluding the schedules to that Facility Agreement, save schedules 1, 11 and 12), Commodity Contracts created thereunder and any Security Agreement (but excluding the definitions of "Eligible Collateral", "Issuer Concentration Limit", "Jurisdiction Limit", "Valuation Percentage" and "Value" therein and excluding the Collateral Schedule as defined therein);";

(g) Condition 7.8(g) is deleted in its entirety and replaced with the following:

"(g) where notice of a Compulsory Redemption Date has been given, if the Settlement Redemption Form is received or deemed received on or after: (i) where notice has been given under Condition 8.2 or (following the giving of notice by the Issuer to nominate a compulsory pricing date under a Facility Agreement following a Counterparty Event of Default) under Condition 8.1(a), the date on which notice of the Compulsory Redemption Date was given; or (ii) in any other case, the Compulsory Redemption Date;";

(h) Condition 18.2 is deleted in its entirety and replaced with the following:

"The Issuer shall not accept Applications for, or issue, Short or Leveraged Commodity Securities
of a new class under Condition 18.1 unless it has first (a) created corresponding Commodity Contracts under the terms of a Facility Agreement and (b) executed and delivered to the Trustee
a Security Deed assigning by way of security, for the benefit of the Trustee and the relevant Security Holders, the contractual rights of the Issuer under each commodity contract of the relevant class and creating a first floating charge, for the benefit of the Trustee and the relevant Security Holders, over the rights of the Issuer under that facility agreement (to the extent that it relates to such class), and commodity contracts of that class created under it, for the benefit of the Trustee and the relevant Security Holders.";

(i) Condition 18.3(e)(ii) is deleted in its entirety and replaced with the following:

"(ii) in a case where in respect of the relevant Existing Short or Leveraged Commodity Securities notice of a Compulsory Redemption Date has been given (following the giving of notice by the Issuer to nominate a compulsory pricing date under a Facility Agreement following a Counterparty Event of Default) under Condition 8.1(a) prior to such division becoming effective, the date on which notice of the Compulsory Redemption Date was given;"; and

(j) Condition 28.2(a) is deleted in its entirety and replaced with the following:

"(a) if the amendment is to substitute as debtor under a Facility Agreement, another person having an Acceptable Credit Rating;".