WisdomTree MidCap Earnings Fund
WisdomTree Asset Management
245 Park Ave., 35th Floor
WisdomTree Asset Management
(866) 909-9473
feedback@wisdomtree.com
245 Park Ave., 35th Floor
New York, NY 10167
05/25/2017
Regulated Investment Company (RIC) - Exchange Traded Fund (ETF)
97717W570
N/A
EZM
N/A
Certain distributions made by the Fund during the fiscal year ended March 31, 2017 were determined to be a non-taxable return of capital. See attachment to this form for details.

The non-taxable return of capital amount will reduce a U.S. taxpayer’s cost basis in the Fund.

Earnings and profits at the Fund’s fiscal year end were compared to distributions made by the Fund during the fiscal year. The non-taxable return of capital represents distributions in excess of earnings and profits.
**Part II  Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based. **I.R.C. Sections 301, 316 and 852.**

18 Can any resulting loss be recognized? **N/A**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year. **This non-taxable return of capital is reportable for tax year 2017.**

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**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ➤ **Signature on File**

Date ➤ **06/06/2017**

Print your name ➤ **David Castano**

Title ➤ **Treasurer**

**Paid Preparer Use Only**

Print/Type preparer’s name ➤ Preparer’s signature ➤ Date ➤ Check [ ] if self-employed ➤ PTIN ➤ Firm’s name ➤ Firm’s EIN ➤ Firm’s address ➤ Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
### Character of Distributions

<table>
<thead>
<tr>
<th>Ex-Dividend Date</th>
<th>Record Date</th>
<th>Payable Date</th>
<th>Ordinary Income Distribution</th>
<th>Ordinary Income Per Share</th>
<th>Return of Capital Distribution</th>
<th>Return of Capital Per Share</th>
<th>Total Distribution</th>
<th>Total Distribution Per Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>3/27/2017</td>
<td>3/29/2017</td>
<td>3/31/2017</td>
<td>$1,840,480</td>
<td>$0.081981</td>
<td>$741,270</td>
<td>$0.033019</td>
<td>$2,581,750</td>
<td>$0.115000</td>
</tr>
</tbody>
</table>