

AMENDMENT V

dated as of 13 July 2015

to the

SWAP PROVIDER AGREEMENT

dated as of 30 November 2012

between

Boost Issuer Public Limited Company
as Issuer

and

BNP Paribas Arbitrage S.N.C.
as Initial Swap Provider

relating to

a Collateralised ETP Securities Programme

THIS AMENDMENT is dated the 13th day of July 2015 and made

BETWEEN:

- (1) **BOOST ISSUER PUBLIC LIMITED COMPANY**, (the “**Issuer**”), a company incorporated under the laws of Ireland under company number 515981 and having its registered office at 2 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland; and
- (2) **BNP PARIBAS ARBITRAGE S.N.C.**, (the “**Initial Swap Provider**”) of 160-162 boulevard Macdonald, 75019 Paris, France.

Background:

- (A) The parties entered into a Swap Provider Agreement on 30 November 2012, as amended pursuant to Amendments dated 5 July 2013, 25 July 2014, 8 December 2014 and 31 March 2105 (the “**Swap Provider Agreement**”) setting out the terms of the appointment of BNP Paribas Arbitrage S.N.C. as Initial Swap Provider in respect of the Programme.
- (B) The parties wish to amend the terms of the Swap Provider Agreement as hereinafter provided.

THE PARTIES AGREE THAT:

1. **Interpretation**

1.1 **Definitions**

Capitalised terms used in this Amendment V but not otherwise defined shall have the meanings given to them in the Swap Provider Agreement.

1.2 **Construction**

This Amendment V modifies, supplements, and forms a part of the Swap Provider Agreement. Except as expressly provided herein, the terms and conditions of the Swap Provider Agreement shall remain unchanged and in full force and effect. The terms and conditions of this Amendment shall control over any conflicting or inconsistent terms and conditions in the Swap Provider Agreement.

1.3 **Entire Agreement**

This Amendment V, together with the Swap Provider Agreement, constitutes the entire agreement between the parties with respect to the subject matter of this Amendment. All prior agreements, promises, negotiations or representations, oral or written, relating to the subject matter of this Amendment, not otherwise expressly set forth herein, are of no force or effect.

2. **Amendments to the Swap Provider Agreement**

- 2.1 The table in Clause 1.4 of Schedule 3 to the Swap Provider Agreement shall be deleted and replaced with the following table:

Underlying Index	Minimum Delta ⁽¹⁾	Maximum Delta ⁽¹⁾	Connected Class	Daily Minimum Dealing Size ⁽¹⁾	Daily Maximum Dealing Size ⁽¹⁾
BNP Paribas Bund Future Index	-1000	1000	Boost Bund 10Y 3x Leverage Daily ETP	0.5	50
			Boost Bund 10Y 3x Short Daily ETP	0.5	50
			Boost Bund 10Y 5x Short Daily ETP	0.5	30
BNP Paribas Long Gilt Future Index	-1000	1000	Boost Gilts 10Y 3x Leverage Daily ETP	0.5	50
			Boost Gilts 10Y 3x Short Daily ETP	0.5	50
BNP Paribas Long Term BTP Future Index	-1000	1000	Boost BTP 10Y 3x Leverage Daily ETP	0.25	8
			Boost BTP 10Y 3x Short Daily ETP	0.25	8
			Boost BTP 10Y 5x Short Daily ETP	0.25	5
BNP Paribas US Treasury Long Bond Future Index	-1000	1000	Boost US Treasuries 15-25Y 3x Leverage Daily ETP	0.5	50
			Boost US Treasuries 15-25Y 3x Short Daily ETP	0.5	50
BNP Paribas US Treasury Note 10y Future Index	-1000	1000	Boost US Treasuries 10Y 3x Leverage Daily ETP	0.5	50
			Boost US Treasuries 10Y 3x Short Daily ETP	0.5	50
			Boost US Treasuries 10Y 5x Short Daily ETP	0.5	30
BNP Paribas EUR GBP FX Spot Index	-2000	2000	Boost Long EUR Short GBP 5x Daily ETP	0.25	40
			Boost Short EUR Long GBP 5x Daily ETP	0.25	40
BNP Paribas GBP EUR FX Spot Index	-2000	2000	Boost Long GBP Short EUR 5x Daily ETP	0.25	40
			Boost Short GBP Long EUR 5x Daily ETP	0.25	40
BNP Paribas JPY EUR FX Spot Index	-2000	2000	Boost Long JPY Short EUR 5x Daily ETP	0.25	40
			Boost Short JPY Long EUR 5x Daily ETP	0.25	40
BNP Paribas JPY GBP FX Spot Index	-2000	2000	Boost Long JPY Short GBP 5x Daily ETP	0.25	40
			Boost Short JPY Long GBP 5x Daily ETP	0.25	40
BNP Paribas USD EUR FX Spot Index	-2000	2000	Boost Long USD Short EUR 5x Daily ETP	0.25	40
			Boost Short USD Long EUR 5x Daily ETP	0.25	40
			Boost Long USD Short EUR 4x Daily ETP	0.25	50
			Boost Short USD Long EUR 4x Daily ETP	0.25	50
BNP Paribas USD GBP FX Spot Index	-2000	2000	Boost Long USD Short GBP 5x Daily ETP	0.25	40
			Boost Short USD Long GBP 5x Daily ETP	0.25	40

⁽¹⁾ In millions of the settlement currency

2.2 The table under Clause 4 of Schedule 3 to the Swap Provider Agreement shall be amended by adding the product information set out in Annex I at the end thereto.

3. **Representations and warranties**

Each party represents to the other party that all representations and warranties made by it pursuant to the Swap Provider Agreement are true and accurate as of the date of this Amendment.

ANNEX I

Product Name	Index Name	Interest Rate	Return on Collateral	Stock Borrow Rate	Transaction Tax	Restrike Event Provisions	Hedging Adjustment	Intraday Restrike Threshold	Severe Disruption Threshold	Severe Overnight Disruption	Restrike Event Provisions
Boost BTP 10Y 5x Short Daily ETP	Long Term BTP Rolling Future	EONIA				Applicable	Applicable	10.0%	10.0%	10.0%	Applicable
Boost Bund 10Y 5x Short Daily ETP	Bund Rolling Future	EONIA				Applicable	Applicable	10.0%	10.0%	10.0%	Applicable
Boost US Treasuries 10Y 5x Short Daily ETP	US Treasury Note 10y Rolling Future	FFER				Applicable	Applicable	10.0%	10.0%	10.0%	Applicable
Boost Long USD Short EUR 4x Daily ETP	BNP Paribas USD EUR FX Spot	EONIA				Applicable	Not applicable	10.0%	10.0%	10.0%	Not applicable
Boost Short USD Long EUR 4x Daily ETP	BNP Paribas USD EUR FX Spot	EONIA				Applicable	Not applicable	10.0%	10.0%	10.0%	Not applicable

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EXECUTION PAGE

The Issuer



BOOST ISSUER PUBLIC LIMITED COMPANY

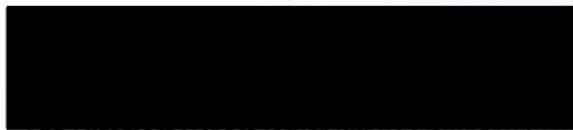
2 Grand Canal Square
Grand Canal Harbour
Dublin 2
Ireland

Telephone:

Fax:

Email:

Attention: **The Directors (Boost Issuer Public Company Limited)**



together with a copy to:

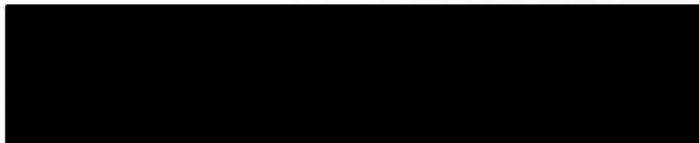
BOOST MANAGEMENT LIMITED

12 Castle Street
St Helier
Jersey JE2 3RT

Telephone:

Email:

Attention:



By:

The Initial Swap Provider

BNP PARIBAS ARBITRAGE S.N.C.

160-162 boulevard Macdonald,
75019 Paris, France

By:

