

AMENDMENT III

dated as of 8/12/2014

to the

SWAP PROVIDER AGREEMENT

dated as of 30 November 2012

between

Boost Issuer Public Limited Company
as Issuer

and

BNP Paribas Arbitrage S.N.C.
as Initial Swap Provider

relating to

a Collateralised ETP Securities Programme

THIS AMENDMENT is dated the 8th day of December 2014 and made

BETWEEN:

- (1) **BOOST ISSUER PUBLIC LIMITED COMPANY**, (the "Issuer"), a company incorporated under the laws of Ireland under company number 515981 and having its registered office at 2 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland; and
- (2) **BNP PARIBAS ARBITRAGE S.N.C.**, (the "Initial Swap Provider") of 160-162 boulevard Macdonald, 75019 Paris, France.

Background:

(A) The parties entered into a Swap Provider Agreement on 30 November 2012, as amended pursuant to Amendments dated 5 July 2013 and 25 July 2014 (the "Swap Provider Agreement") setting out the terms of the appointment of BNP Paribas Arbitrage S.N.C. as Initial Swap Provider in respect of the Programme.

(B) The parties wish to amend the terms of the Swap Provider Agreement as hereinafter provided.

THE PARTIES AGREE THAT:

1. **Interpretation**

1.1 **Definitions**

Capitalised terms used in this Amendment III but not otherwise defined shall have the meanings given to them in the Swap Provider Agreement.

1.2 **Construction**

This Amendment III modifies, supplements, and forms a part of the Swap Provider Agreement. Except as expressly provided herein, the terms and conditions of the Swap Provider Agreement shall remain unchanged and in full force and effect. The terms and conditions of this Amendment shall control over any conflicting or inconsistent terms and conditions in the Swap Provider Agreement.

1.3 **Entire Agreement**

This Amendment III, together with the Swap Provider Agreement, constitutes the entire agreement between the parties with respect to the subject matter of this Amendment. All prior agreements, promises, negotiations or representations, oral or written, relating to the subject matter of this Amendment, not otherwise expressly set forth herein, are of no force or effect.

2. **Amendments to the Swap Provider Agreement**

- 2.1 The table in Clause 1.2 of Schedule 3 to the Swap Provider Agreement shall be amended by the addition of the following at the end thereof:

| Underlying Index | MinDelta (EUR million) | MaxNet Rebalancing (EUR million) | Class of ETP Securities | Daily Minimum Dealing Size ⁽¹⁾ | Daily Maximum Dealing Size ⁽¹⁾ |
|------------------|------------------------|----------------------------------|--|---|---|
| EURO STOXX Banks | 300 | 100 | Boost EURO STOXX Banks 3x Leverage Daily ETP | 2.5 | 25 |
| | | | Boost EURO STOXX Banks 3x Short Daily ETP | 2.5 | 25 |

⁽¹⁾ In millions of the settlement currency

3. Representations and warranties

Each party represents to the other party that all representations and warranties made by it pursuant to the Swap Provider Agreement are true and accurate as of the date of this Amendment.

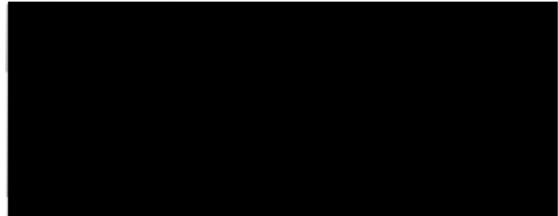
AMENDMENT III TO THE SWAP PROVIDER AGREEMENT

EXECUTION PAGE

The Issuer

BOOST ISSUER PUBLIC LIMITED COMPANY

2 Grand Canal Square
Grand Canal Harbour
Dublin 2
Ireland



Telephone:

Fax:

Email:

Attention:



The Directors (Boost Issuer Public Company Limited)

together with a copy to:

BOOST MANAGEMENT LIMITED

12 Castle Street
St Helier
Jersey JE2 3RT

Telephone:

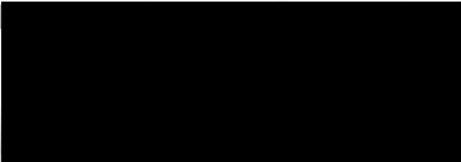
Email:

Attention:



Kristy Johnson, Senior Manager, Capita Fiduciary Group

By:



The Initial Swap Provider

BNP PARIBAS ARBITRAGE S.N.C.

c/o BNP Paribas
10 Harewood Avenue
London
NW1 6AA

Telephone:

Email:

Attention:



Head of Legal

By:

