

Au-delà des facteurs traditionnels/: une approche innovante pour améliorer les rendements des actions

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- En tirant parti d'un portefeuille 60/40 traditionnel pour s'inscrire en phase avec la volatilité des actions, les investisseurs peuvent obtenir un ratio de Sharpe plus élevé, tout en maintenant un niveau de risque similaire à celui des portefeuilles composés exclusivement d'actions.
- Les rendements excédentaires de la stratégie WisdomTree US Efficient Core présentent des corrélations tout aussi faibles avec les facteurs actions traditionnels, ce qui renforce son potentiel en tant que stratégie distincte de type factorielle.
- Offrant des rendements à long terme comparables à ceux des actions, un ratio de Sharpe plus élevé, ainsi que des caractéristiques intrinsèquement défensives, la stratégie WisdomTree Efficient Core fait office à la fois de complément potentiel aux portefeuilles d'actions et de remplacement des expositions en actions traditionnelles.
- Produits associés WisdomTree US Efficient Core UCITS ETF - USD Acc, WisdomTree Global Efficient Core UCITS ETF - USD Acc En savoir plus

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