

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ I.R.C. Sections 301, 316 and 852.

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This non-taxable return of capital is reportable for tax year 2017.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Signature on File Date ▶ 06/06/2017

Print your name ▶ David Castano Title ▶ Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Attachment to Form 8937

WisdomTree MidCap Earnings Fund (EZM)
 Character of Distributions

Ex-

<u>Dividend Date</u>	<u>Record Date</u>	<u>Payable Date</u>	<u>Ordinary Income</u>		<u>Return of Capital</u>		<u>Total Distribution</u>	
			<u>Distribution</u>	<u>Per Share</u>	<u>Distribution</u>	<u>Per Share</u>	<u>Distribution</u>	<u>Per Share</u>
3/27/2017	3/29/2017	3/31/2017	\$ 1,840,480	\$ 0.081981	\$ 741,270	\$ 0.033019	\$2,581,750	\$ 0.115000