

Fund Overview

The WisdomTree Balanced Income Fund seeks to track the price and yield performance, before fees and expenses, of the WisdomTree Balanced Income Index.

Why WBAL?

- Gain broad exposure to income generating equity and fixed income ETFs
- Complement to a global stock and bond exposure, or as a one-ticket income solution
- Use to get balanced exposure to global equity and fixed income markets, while optimizing for income.

Performance

Average Annual Total Returns as of 12/31/2018

Name	QTR	YTD	1-Year	3-Year	5-Year	10-Year	Since Fund Inception
WBAL NAV Returns	-6.02%	-6.58%	-6.58%	N/A	N/A	N/A	-5.86%
WBAL Market Price Returns	-6.67%	-6.87%	-6.87%	N/A	N/A	N/A	-6.18%
WisdomTree Balanced Income Index	-6.02%	-6.59%	-6.59%	N/A	N/A	N/A	-5.90%
60/40 MSCI AC World/Bloomberg Barclays U.S. Aggregate Index	-7.22%	-5.67%	-5.67%	N/A	N/A	N/A	-5.12%

Performance of less than one year is cumulative. You cannot invest directly in an index.

Performance is historical and does not guarantee future results. Current performance may be lower or higher than quoted. Investment returns and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Performance data for the most recent month-end is available at wisdomtree.com.

WisdomTree shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Total Returns are calculated using the daily 4:00pm EST net asset value (NAV). Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns you would receive if you traded shares at other times.

All Data As of 12/31/2018

Fund Information

Ticker Symbol	WBAL
Inception Date	12/21/2017
Gross Expense Ratio	0.72%
Net Expense Ratio	0.35%
Number of Holdings	11
CUSIP	97717Y816
Stock Exchange	NYSE Arca
Bloomberg Index Symbol	WTBAL
Net Assets (\$mm)	\$2.25

The Fund's net expense ratio of 0.35% (the amount charged to shareholders) reflects a contractual waiver of 0.37% through December 31, 2020.

Fund Dividend Distribution and Capital Gains

Year	Ordinary Income	Short-term Capital Gains	Long-term Capital Gains	Return of Capital	Year-End NAV
2018	0.84	0.00	0.00	0.00	22.51
2017	0.10	0.00	0.00	0.00	24.97

Top 10 Holdings (% Weight)	Weight
WisdomTree High Dividend Fund	21.13%
WisdomTree Barclays Yield Enhanced US Aggregate Bond Fund	20.65%
WisdomTree International High Dividend Fund	11.56%
WisdomTree US LargeCap Dividend Fund	10.67%
WisdomTree Dyn Cur Hdg Intl Eq Fund	8.91%
WisdomTree Emerg Mkt Div Fund	6.56%
WisdomTree Fundamental US Corp Bond Fund	5.66%
WisdomTree Interest Rate Hedged High Yield Bond Fund	5.45%
WisdomTree Emerging Markets Local Debt Fund	3.77%
iShares 20+ Year Treasury Bond ETF	2.84%

Holdings are subject to change without notice.

Top Fund Country Breakdown	Weight
United States	88.44%
Other	11.56%

Percentages for some of the charts on this page may not total 100 due to rounding.
Country allocations subject to change without notice.

Disclosures

Investors should carefully consider the investment objectives, risks, charges and expenses of the Funds before investing. To obtain a prospectus containing this and other important information, please call 866.909.9473, or visit WisdomTree.com to view or download a prospectus. Investors should read the prospectus carefully before investing.

There are risks associated with investing, including possible loss of principal. The Fund invests in other ETFs, and the investment performance and risks may be directly related to the investment performance and risks of such ETFs. Foreign investing involves special risks, such as risk of loss from currency fluctuation or political or economic uncertainty. Investments in emerging, offshore or frontier markets are generally less liquid and less efficient than investments in developed markets and are subject to additional risks, such as risks of adverse governmental regulation and intervention or political developments. Funds focusing their investments on certain sectors increase their vulnerability to any single economic or regulatory development. Fixed income investments are also subject to credit risk, the risk that the issuer of a bond will fail to pay interest and principal in a timely manner, or that negative perceptions of the issuer's ability to make such payments will cause the price of that bond to decline. High-yield or "junk" bonds have lower credit ratings and involve a greater risk to principal. Fixed income investments are subject to interest rate risk; their value will normally decline as interest rates rise. The Fund invests in the securities included in, or representative of, its Index regardless of their investment merit and the Fund does not attempt to outperform its Index or take defensive positions in declining markets. Please read the Fund's prospectus for specific details regarding the Fund's risk profile.

The WisdomTree Balanced Income Index is comprised of exchange traded funds listed on a major U.S. exchange and aims to maintain a 60% equity and 40% fixed income exposure. The equity exposure is diversified across both domestic (U.S.) and foreign equities, including emerging markets. The fixed income exposure includes government bonds, corporate bonds, mortgage-backed securities and other mortgage-related products.

The 60/40 MSCI AC World/Bloomberg Barclays U.S. Aggregate Index: represents a 60% weight to the MSCI AC World Index and a 40% weight to the Bloomberg Barclays U.S. Aggregate Index. The MSCI AC World Index: is a free float adjusted market capitalization index that is designed to measure the performance of the world stock indexes covered by MSCI.

The Bloomberg Barclays U.S. Aggregate Index measures the performance of the U.S. investment-grade bond market

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Data Source: WisdomTree, Zephyr StyleADVISOR, S&P, Bloomberg.

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